

CONFIDENTIAL

Company Number 01981157

THIRDCO II LIMITED (the Company)

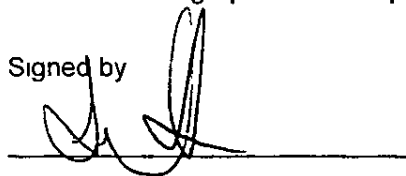
SOLVENCY STATEMENT

Solvency Statement under section 643 of the Companies Act 2006 made for the purposes of section 642 of that Act on 26 January 2017

We, the directors named below (being all the directors of the Company at the date of this statement), having taken account of all the Company's liabilities (including contingent and prospective liabilities), have each formed the opinion that

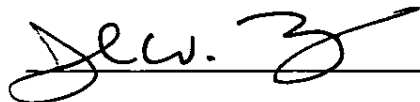
- as regards the Company's situation at the date of this statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts, and
- taking into account the current intention to commence the winding up of the Company within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of such winding up of the Company

Signed by



James Mailor Wilson

Date 26 January 2017



John Winston Tracy

Date 26 January 2017



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27/01/2017

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COMPANIES HOUSE