G

COMPANIES FORM No. 123 Notice of increase in nominal capital

123

CHFP000

Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering	To the Registrar of Companies (Address overleaf)		For official use	Company number
J	Name of company		L	
* insert full name of company	* JEFFERIES INTERNATIONAL LIMITED			
† the copy must be printed or in some other form approved by the registrar	gives notice in accordance with section 123 of the above Act that by resolution of the company dated 23.12.99 the nominal capital of the company has been increased by £ 1,875,000 beyond the registered capital of £ 1,600,400. A copy of the resolution authorising the increase is attached. † The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows: Ranking in all respects pari passu with the existing Ordinary shares in the company.			
				Please tick here if continued overleaf
‡ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate	Signed Cerhegel	Designation ‡	Director	Date 23.12.99
	Presentor's name address and reference (if any) :	For official Use General Section	*A2D7554X* A13 MPANIES HOUSE	Post room 0281 12/07/00