

88(2) Return of Allotment of Shares

CHFP000

Company Number	1978621				
Company name in full	JEFFERIES INTERNATIONAL LIMITED				
Shares allotted (including bonus shares):					
Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box.	From To Day Month Year Day Month Year 2 3 1 2 1 9 9 9 1 1 1 1 1 1				
Class of shares (ordinary or preference etc)	ORDINARY				
Number allotted	1,875,000				
Nominal value of each share	£1				
Amount (if any) paid or due on each share (including any share premium)	h £1				
List the names and addresses of th	e allottees and the number of shares allotted to each overleaf				
If the allotted shares are fully	or partly paid up otherwise than in cash please state:				
% that each share is to be treated as paid up					
Consideration for which the shares were allotted (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)					



When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB

DX 33050 Cardiff

For companies registered in England and Wales

For companies registered in Scotland

DX 235 Edinburgh

Names	and addresses	of the allottees	(List joint share allotments consecutively)
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Shareholder d	Shares and share	class allotted	
Name JEFFERIES GROUP, INC	· · · · · · · · · · · · · · · · · · ·	Class of shares allotted	Number allotted
Address	(ADD	ODDINADV	1 975 000
LOS ANGELES, CALIFORNIA,		ORDINARY	1,875,000
	stcode		
Name		Class of shares allotted	Number allotted
Address			
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UK Pos	stcode		
Name		Class of shares allotted	Number allotted
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UK Pos	stcode		
Name		Class of shares allotted	Number allotted
Address			
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UK Pos	stcode		L
Name	,	Class of shares allotted	Number allotted
Address	· · · · · · · · · · · · · · · · · · ·		
UK Pos	stcode		· .
Please enter the number of continual	ion sheet(s) (if any) attacl		
A director / seeretary / administrator / admin	nistrative receiver / receiver mar	Date 23.12.99	delete as appropriate
ease give the name, address,		-	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
lease give the hame, address, lephone number and, if available, DX number and Exchange of the			
rson Companies House should			-
ntact if there is any query.		Tel	
	DX number	DX exchange	-