

Return of Allotment of Shares

Company Name: **JEFFERIES INTERNATIONAL LIMITED**

Company Number: 01978621

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Shares Allotted (including bonus shares)

Date or period during which From To

shares are allotted 30/01/2018 30/01/2018

Class of Shares: ORDINARY Number allotted 22377726

Currency: GBP Nominal value of each share 1

Amount paid: 1

Amount unpaid: **0**

Non-cash consideration

N/A

Statement of Capital (Share Capital)

Class of Shares: ORDINARY Number allotted 348402461

Currency: GBP Aggregate nominal value: 348402461

Prescribed particulars

EACH ORDINARY SHARE CARRIES ONE VOTE.

Statement of Capital (Totals)

Currency: GBP Total number of shares: 348402461

Total aggregate nominal value: 348402461

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.