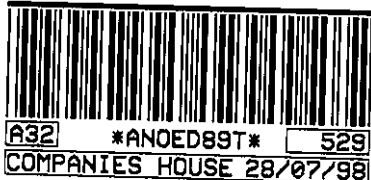




C O M P A N I E S H O U S E

THE REGISTRAR OF COMPANIES
COMPANIES HOUSE
CROWN WAY
CARDIFF
CF4 3UZ



This form should be completed in black.

The information printed below is taken from Companies House records as at 27/05/98
If this information requires amendment use the spaces opposite.

Date of this return (See note 1)

The information in this return should be made up to a date not later than

Day	Month	Year
11	06	98

Date of next return (See note 2)

If you wish to make your next return to a date earlier than the anniversary of this return please show the date here. Companies House will then send a form at the appropriate time.

Day	Month	Year

Day	Month	Year

Registered Office (See note 3)

This is the address registered by Companies House.
46 NEW BROAD STREET
LONDON
EC2M 1JD

Principal business activities (See note 4)

Trade classification is
6523 OTHER FINANCIAL INTERMEDIATION

If the code cannot be determined from the notes, give a brief description of principal activity.

111D 4/15
10/1766
363s

Annual Return

of company number 01978621

A

company name
JEFFERIES INTERNATIONAL LIMITED

company type
PRIVATE COMPANY LIMITED BY SHARES

If you are making the return up to an earlier date, show the date here. Please note that the form must be delivered to Companies House within 28 days of this earlier date.

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If the information shown needs amendment, give details below and, for secretary and director particulars, the date of any change.

Register of members *(See note 5)*

The register is kept at

AQUIS COURT
31 FISHPOOL ST.
ST. ALBANS
HERTS AL3 4RF

Register of debenture holders *(See note 6)*

Any register of debenture holders (or duplicate) is kept at

Company Secretary *(See note 7)*

Particulars of a new secretary **must** be notified on form 288.

JANET MARY-ANN
LEWIS
28 DEIRDRE CLOSE
WICKFORD
ESSEX SS12 0AZ

Day Month Year

--	--	--

Date of any change.

If this person has ceased to be secretary, please state when.

Day Month Year

--	--	--

Date of resignation.

Directors *(See note 7)*

Particulars of a new director **must** be notified on form 288.

FRANK EDWARD
BAXTER
519 OCAMPO DRIVE
PACIFIC PALISADES
LOS ANGELES
CALIFORNIA 90292
USA

Day Month Year

--	--	--

Date of any change.

Date of Birth:- 20/11/36

Nat:AMERICAN

Occ:US STOCKBROKER

If this person has ceased to be director, please state when.

Day Month Year

--	--	--

Date of resignation.

Show any relevant current and previous directorships.

If the information shown needs amendment, give details below and the date of any change.

Directors - continued

Particulars.

DAVID
FOWLER
53 BLENDON DRIVE
BEXLEY
KENT DA5 3AA

Day Month Year

--	--	--

Date of any change.

Date of Birth:- 10/12/55

Nat:BRITISH

Occ:FINANCIAL CONTROLLER

If this person has ceased to be director, please state when.

Day Month Year

--	--	--

Date of resignation.

Show any relevant current and previous directorships.

Particulars.

EDWARD BREWSTER
GALE
THE RISE 17 COTTESMORE ROAD
ASHWELL
RUTLAND LE15 7LJ

Day Month Year

--	--	--

Date of any change.

Date of Birth:- 01/11/61

Nat:~~BRITISH~~

Occ:STOCKBROKER

If this person has ceased to be director, please state when.

AMERICAN

Day Month Year

--	--	--

Date of resignation.

Show any relevant current and previous directorships.

Particulars.

JAMES FRANCIS
GRAHAM
SUMMERLEY
BENTWORTH
ALTON
HAMPSHIRE GU34 5QT

Day Month Year

--	--	--

Date of any change.

Date of Birth:- 25/05/58

Nat:BRITISH

Occ:STOCKBROKER

If this person has ceased to be director, please state when.

Day Month Year

--	--	--

Date of resignation.

Show any relevant current and previous directorships.

If the information shown needs amendment, give details below and the date of any change.

Directors - continued

Particulars.

J FRANCIS ---PLEASE SUPPLY FULL FORENAME
PALAMARA
74 OVERSTRAND MANSIONS
LONDON
SW11 4EX

Date of Birth:- ~~22/05/50~~
Nat:AMERICAN
Occ:MANAGING DIRECTOR

If this person has ceased to be director, please state when.

Show any relevant current and previous directorships.

Day Month Year

Day	Month	Year

Date of any change.

22.05.50

Day Month Year

Day	Month	Year

Date of resignation.

DONAGHY PALAMARA & CO LTD

Particulars.

CLIFFORD ALAN
SIEGEL
28 CLARENDON ROAD
LONDON
W11 3AD

Date of Birth:- 31/03/57
Nat:AMERICAN
Occ:~~SECURITIES BROKERAGE EXECUTIVE~~

If this person has ceased to be director, please state when.

Show any relevant current and previous directorships.

Day Month Year

Day	Month	Year

Date of any change.

CHIEF EXECUTIVE OFFICER/MANAGING DIRECTOR

Day Month Year

Day	Month	Year

Date of resignation.

Particulars.

NATHANIEL
SOLOMON
4 PEMBROKE WALK
KENSINGTON
LONDON
W8 6PQ

Date of Birth:- 20/11/25
Nat:BRITISH
Occ:FINANCIAL CONSULTANT

If this person has ceased to be director, please state when.

Show any relevant current and previous directorships.

Day Month Year

Day	Month	Year

Date of any change.

Day Month Year

Day	Month	Year

Date of resignation.

SEE ENCLOSED LIST

SCHEDULE TO FORM 363

Continued overleaf

SCHEDULE TO FORM 363[illegible]

List of Directorships
of
Mr Nathaniel Solomon
at 01/07/98

1. Millnell Limited
2. Crown Leisure Plc
3. The Grassroots Group Plc
4. Viva! Health & Leisure Clubs Limited
5. Cardinal Business Group (formerly known as: Berkely Business Group Plc
formerly known as: Business Technology Group Plc)
6. Cangard Limited
7. Distinctive Leisure Plc

If the information shown needs amendment, give details below and the date of any change.

Directors - continued

Particulars.

Day	Month	Year

Date of any change.

NO MORE DIRECTORS - ADDITIONAL SECRETARIES
OR DIRECTORS MUST BE NOTIFIED ON FORM 288a.

If this person has ceased to be director, please state when.

Day	Month	Year

Date of resignation.

Show any relevant current and previous directorships.

Particulars.

Day	Month	Year

Date of any change.

NO MORE DIRECTORS - ADDITIONAL SECRETARIES
OR DIRECTORS MUST BE NOTIFIED ON FORM 288a.

If this person has ceased to be director, please state when.

Day	Month	Year

Date of resignation.

Show any relevant current and previous directorships.

Particulars.

Day	Month	Year

Date of any change.

NO MORE DIRECTORS - ADDITIONAL SECRETARIES
OR DIRECTORS MUST BE NOTIFIED ON FORM 288a.

If this person has ceased to be director, please state when.

Day	Month	Year

Date of resignation.

Show any relevant current and previous directorships.

Issued Share Capital (See note 8)

01978621

Enter details of all shares in issue at the date of this return.

Class (eg Ordinary/ Preference etc.)	Number of shares issued	Aggregate nominal value (ie Number of shares issued multiplied by nominal value per share)
ORDINARY	1,600,400	£1,600,400
Totals	1,600,400	£1,600,400

List of past and present members

(See note 9)

(Use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

Please mark the
appropriate box.

There were no changes in the period

☒

The last full members list was at 11/06/97

	on paper	not on paper
A list of changes is enclosed	<input type="checkbox"/>	<input type="checkbox"/>
A full list of members is enclosed	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Elective resolutions (See note 10)

(Private companies only)

If an elective resolution is in force at the date of this return to dispense with annual general meetings, mark this box.

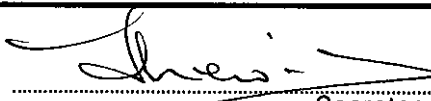
☐

If an elective resolution is in force at the date of this return to dispense with laying accounts in general meetings, mark this box.

☐
Certificate

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed



Secretary/Director*

*(delete as appropriate)

Date

9 July 1998

I enclose the fee of £ 15.

Cheques should be made payable
to **Companies House**.

This return includes continuation sheets.

(enter number)

Please ensure that you have completed
all sections on this page.

To whom should Companies House direct any enquiries
about the information shown in this return?

KPMG

AQUIS COURT

31 FISHPOOL STREET, ST ALBANS

HERTFORDSHIRE

Postcode AL3 4RF

Telephone 01727 733107

Ext -