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Return of Allotment of shares

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XTEXCRIA

Company Number: 01978621

Company Name JEFFERIES INTERNATIONAL LIMITED

in full:

Shares Allotted (including bonus shares)

Date or period during which From shares are allocated 11/05/2009

Class of shares ORDINARY Number allotted 12452497 Currency GBP Nominal value of 1.00

1

each share

Amount paid or due on each share

(including any share premium)

No shares allotted other than for cash

Names, addresses and share details of the allottees

Name: JEFFERIES INTERNATIONAL (HOLDINGS) Class of shares allotted: ORDINARY

LIMITED

Number allotted: 12452497

Address: VINTNERS PLACE 68 UPPER THAMES STREET

LONDON LONDON

UK

EC4V 3BJ

Authorisation

Authoriser Designation: secretary	Date Authorised: 13/07/2009	Authenticated: Yes (E/W)