



88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals
CHFP001

Company Number

01978621

Company name in full

JETTERIES INTERNATIONAL LIMITED

Shares allotted (including bonus shares).

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box)

From			To		
Day	Month	Year	Day	Month	Year
1	3	0	3	2	0
		0			8

Class of shares
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

Ordinary		
21,900,000		
£1		
11		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state

% that each share is to be
treated as paid up

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Consideration for which
the shares were allotted
(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050
Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX 235
For companies registered in Scotland **Edinburgh**

10/99

THURSDAY



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10/04/2008
COMPANIES HOUSE

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Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name Jefferies International (Holdings) Limited		Class of shares allotted	Number allotted
Vintners Place 68 Upper Thames Street, London		Ordinary	21,900,000
_____ _____ UK P 1 C 4 V 3 B J		_____	_____
_____ _____ _____ UK P 1 1 1 1 1 1 1		_____	_____
_____ _____ _____ UK P 1 1 1 1 1 1 1		_____	_____
_____ _____ _____ UK Postcode 1 1 1 1 1 1 1		_____	_____
_____ _____ _____ UK P 1 1 1 1 1 1 1		_____	_____

Please enter the number of continuation sheet(s) (if any) attached to this form

Signed



Date

17 March 2008

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and if available, a DX number and Exchange of the person Companies House should contact if there is any query

BDO Stoy Hayward LLP	
Connaught House, Alexandra Terrace, Guildford,	
Surrey GU1 3DA	Ref KRC/J1297/0218551(J1)
DX number	DX exchange