



COMPANIES FORM No. 123  
Notice of increase  
in nominal capital

123

Please do not  
write in  
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete  
legibly, preferably  
in black type or  
bold block lettering

To the Registrar of Companies  
(Address overleaf)

For official use

Company number

01978621

Name of company

insert full name  
of company

JEFFERIES INTERNATIONAL LIMITED

gives notice in accordance with section 123 of the above Act that by resolution of the company  
dated 13th March 2008 the nominal capital of the company has been  
increased by £ 21,900,000 00 beyond the registered capital of £ 63,874,187 00

§ the copy must be  
printed or in some  
other form approved  
by the registrar

A copy of the resolution authorising the increase is attached §

The conditions (eg voting rights, dividend rights, winding-up rights etc) subject to which the new  
shares have been or are to be issued are as follows

21,900,000 new Ordinary shares ranking pari passu with the existing 63,874,187 shares of £1 00 each

† Insert  
Director  
Secretary  
Administrator  
Administrative  
Receiver or  
Recoverer  
(Scotland) as  
appropriate

Please tick here if  
continued overleaf



Signed

SECRETARY

Designation†

Date

17 March 2008

Presenter's name address and  
reference (if any)

BDO Stoy Hayward LLP

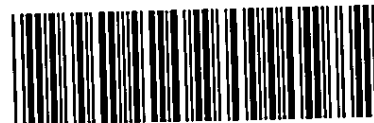
Connaught House, Alexandra Terrace, Guildford

Surrey GU1 3DA

Ref KRC/J1297/0218551(JIL)

For official Use  
General Section

THURSDAY



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\*AONEMYRM\*

10/04/2008

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COMPANIES HOUSE

10/99