



Please complete in typescript,  
or in bold black capitals  
CHFP001

# 88(2)

## Return of Allotment of Shares

Company Number

01978621

Company name in full

JFFERIES INTERNATIONAL LIMITED

### Shares allotted (including bonus shares).

Date or period during which  
shares were allotted  
(If shares were allotted on one date  
enter that date in the "from" box)

From			To		
Day	Month	Year	Day	Month	Year
1	8	1 2	2	0	0 7

Class of shares  
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

Ordinary		
19,579,530		
£1		
£1		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state

% that each share is to be  
treated as paid up

Consideration for which  
the shares were allotted  
(This information must be supported by  
the duly stamped contract or by the duly  
stamped particulars on Form 88(3) if the  
contract is not in writing)

When you have completed and signed the form send it to  
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050  
Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX 235  
Edinburgh  
For companies registered in Scotland

FRIDAY



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**Names and addresses of the allottees (List joint share allotments consecutively)**

Shareholder details		Shares and share class allotted	
<b>Name</b> Jefferies International (Holdings) Limited		<b>Class of shares allotted</b> Ordinary	<b>Number allotted</b> 19,579,530
Vinters Place, 68 Upper Thames Street, London EC4V 3BJ			
_____			
_____			
UK P      L L L L L L L			
_____		<b>Class of shares allotted</b>	<b>Number allotted</b>
_____			
_____			
UK P      L L L L L L L			
_____		<b>Class of shares allotted</b>	<b>Number allotted</b>
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UK P      L L L L L L L			
_____		<b>Class of shares allotted</b>	<b>Number allotted</b>
_____			
_____			
UK Postcode      L L L L L L L			
_____		<b>Class of shares allotted</b>	<b>Number allotted</b>
_____			
_____			
UK P      L L L L L L L			

Please enter the number of continuation sheet(s) (if any) attached to this form

Signed

*[Signature]*

Date

18/12/2007

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query

BDO Stoy Hayward LLP	
Connaught House, Alexandra Terrace, Guildford,	
Surrey GU1 3DA	Tel KRC/J1297/0218551(JH)
DX number	DX exchange