



COMPANIES FORM No. 123
Notice of increase
in nominal capital

123

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

01978621

Name of company

JEFFERIES INTERNATIONAL LIMITED

insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 18th December 2007 the nominal capital of the company has been
increased by £ 19,600,000 00 beyond the registered capital of £ 44,274,187 00

§ the copy must be
printed or in some
other form approved
by the registrar

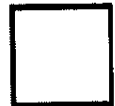
A copy of the resolution authorising the increase is attached §

The conditions (eg voting rights, dividend rights, winding-up rights etc) subject to which the new
shares have been or are to be issued are as follows

19,600,000 new Ordinary shares ranking pari passu with the existing 44,274,187 shares of £1 00 each

± Insert
Director
Secretary
Administrator
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Please tick here if
continued overleaf



Signed

Designation±

DIRECTOR

Date 18/12/2007

Presenter's name address and
reference (if any)

BDO Stoy Hayward LLP

Connaught House, Alexandra Terrace, Guildford

Surrey GU1 3DA

For official Use
General Section

FRIDAY



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11/01/2008

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