

**G**  
CHFP001

COMPANIES FORM No. 123  
**Notice of increase  
in nominal capital**

**123**

Please do not  
write in  
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

To the Registrar of Companies  
(Address overleaf)

For official use Company number

01978621

Name of company

JEFFERIES INTERNATIONAL LIMITED

\* insert full name  
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company  
dated 16th August 2007 the nominal capital of the company has been  
increased by £ 17,944,187 00 beyond the registered capital of £ 26,330,000 00

§ the copy must be  
printed or in some  
other form approved  
by the registrar

A copy of the resolution authorising the increase is attached §

The conditions (eg voting rights, dividend rights, winding-up rights etc ) subject to which the new  
shares have been or are to be issued are as follows

17944187 new Ordinary shares ranking pari passu with the existing 26330000 shares of £1 00 each

† Insert  
Director  
Secretary  
Administrator  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

Please tick here if  
continued overleaf



Signed

*John Conway*

Designation†

Date 16/8/07

Presenter's name address and  
reference (if any)

For official Use  
General Section

BDO Stoy Hayward LLP

Connaught House Alexandra Terrace Guildford

Surrey GU1 3DA

FRIDAY



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\*A0306SDC\*

24/08/2007

COMPANIES HOUSE

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