



Please complete in typescript,  
or in bold black capitals.

CHFP001

# 88(2)

## Return of Allotment of Shares

Company Number

01978621

Company name in full

JEFFERIES INTERNATIONAL LIMITED

### Shares allotted (including bonus shares):

Date or period during which  
shares were allotted  
(If shares were allotted on one date  
enter that date in the "from" box)

From			To		
Day	Month	Year	Day	Month	Year
0	9	0	8	2	0
		0			6

Class of shares  
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

Ord		
5000000		
£1		
£1		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be  
treated as paid up

100%		
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Consideration for which  
the shares were allotted  
(This information must be supported by  
the duly stamped contract or by the duly  
stamped particulars on Form 88(3) if the  
contract is not in writing)

Jefferies International (Holdings) Limited is being allotted 5000000  
Ordinary shares on 9th August 2006, in consideration for offsetting a  
subordinated debt.



When you have completed and signed the form send it to  
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050  
Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX 235  
For companies registered in Scotland  
Edinburgh

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Jefferies International (Holdings) Limited Address Bracken House, One Friday Street, LONDON  UK Postcode    E C 4 M 9 J A	Class of shares allotted Ord	Number allotted 5000000
Name  Address   UK Postcode    L L L L L L L	Class of shares allotted    	Number allotted    
Name  Address   UK Postcode    L L L L L L L	Class of shares allotted    	Number allotted    
Name  Address   UK Postcode    L L L L L L L	Class of shares allotted    	Number allotted    
Name  Address   UK Postcode    L L L L L L L	Class of shares allotted    	Number allotted    

Please enter the number of continuation sheet(s) (if any) attached to this form

Signed

*John Conway*

Date 09/08/2006

A director / secretary / administrator / administrative receiver

800 STON HAYWARD LLP

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

CONNAUGHT HOUSE  
ALEXANDRA TERRACE  
GUILDFORD SURREY GU1 3DA

Ref: KRC/J1297

Tel

DX number

DX exchange