CHFP010.

COMPANIES FORM No. 123

Notice of increase in nominal capital

Pursuant to section 123 of the Companies Act 1985

Please complete legibly, preferably in black type, or

Please do not write in this margin

bold block lettering

* Insert full name of company

§ the copy must be

printed or in some other form

approved by the Registrar

To the Registrar of Companies (address overleaf)

Name of company

Jefferies In

	For official use	Company Number	
		1978621	
ternational Limited			

the nominal capital of the company has been increased by £ $\frac{2,000,000}{}$ beyond the registered capital of £ 5,350,400A copy of the resolution authorising the increase is attached.§

company dated ___1 November 2000

The conditions (eg voting rights, dividend rights, winding-up rights etc.) subject to which

Gives notice in accordance with section 123 of the above Act that by resolution of the

the new shares have been or are to be issued are as follows:

That the 2,000,000 additional ordinary shares of £1 each ranking in all respects pari passu with the existing 5,350,400 ordinary shares of £1 each.

± Insert Director. Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Please tick here if continued overleaf NUASHO PSA JEANE 2 Designation ‡

Presentor's name, address and reference (if any):

K Shalovsky KPMG Aquis Court 31 Fishpool Street St Albans Herts AL3 4RF

For official use General section Post room COMPANIES HOUSE 17/02/01

