



Please complete in typescript,
or in bold black capitals.

CHFP041

88(2)

Return of Allotment of Shares

Company Number

01974716

Company name in full

TRANSOFT GROUP LIMITED

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(if shares were allotted on one date
enter that date in the "from" box.)

From
Day Month Year

26 08 2005

To
Day Month Year

Class of shares
(ordinary or preference etc.)

ORDINARY

Number allotted

1241

Nominal value of each share

£1.00

Amount (if any) paid or due on each
share (including any share premium)

£48.00

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB DX 235
for companies registered in Scotland Edinburgh



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COMPANIES HOUSE

0363
08/09/05

Form Revised January 2000

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Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name OWEN MORGAN JONES		Class of shares allotted ORDINARY	Number allotted 414
Address 88 THE HAWTHORNS, CHARVIL, READING, BERKSHIRE			
UK Postcode RG1 0 9 TS			
Name PAUL JAMES HOLLAND		Class of shares allotted ORDINARY	Number allotted 827
Address 2738 KINGSBURGH COURT, MARIETTA, 30066, GEORGIA			
USA			
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			

Please enter the number of continuation sheet(s) (if any) attached to this form

Signed

[Signature]

Date

26/08/2005

A director / secretary / administrator / administrative manager / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Pitmans	
47 Castle Street, Reading, Berkshire	
RG1 7SR	Tel 0118 958 0224
DX number 146420	DX exchange Reading 21