

**BMG CIRCA MUSIC LIMITED ('Company')**

**Private Company Limited by Shares**

**Company Number: 01974699**

**SOLVENCY STATEMENT**

**SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 MADE FOR THE PURPOSES OF SECTION 642 OF THE COMPANIES ACT 2006 ON 30 JUNE 2014**

We, the directors named below (being all the directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that

- (1) as regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts,
- (2) taking into account the current intention to dissolve the Company by way of an application for strike off within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of such application, or
- (3) should the dissolution of the Company not be commenced within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

Signed by all the directors of the Company on the date of this statement being

  
Hartwig Masuch

Date

30/6/14

  
Maximilian Dressendoerfer

Date

30/6/14



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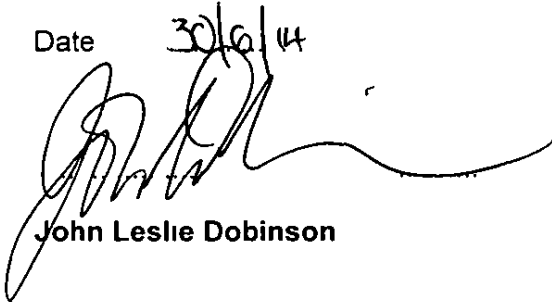
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30/06/2014  
COMPANIES HOUSE

#116



**Mark David Ranyard**

Date 30/6/14



**John Leslie Dobinson**

Date 30/6/14



**Alexi Cory-Smith**

Date 30/6/14