

88(2)

(Revised 2005)

Please complete in typescript, or in bold black capitals
CHFP010

**Company Number** 

Return o	of A	Allotme	ent of	<b>Shares</b>
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Company Number	1374033	
Company Name in full	CIRCA MUSIC LIMITED	
Shares allotted (including bonus	shares):	
(see Guidance Booklet GBA6)	From	То
Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	Day         Month         Year           3         0         1         1         2         0         0         7	Day Month Year

Class of shares (ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

,		 	 
	ORDINARY		
	140,000		
	£1 00		
	£1.00		

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

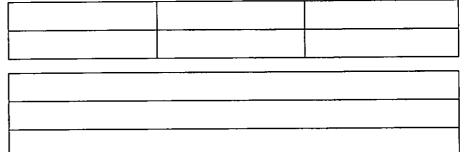
## If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

% (if any) that each share is to be paid up in cash

Consideration for which the shares were allotted

(This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)





When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff for companies registered in England and Wales or Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh or LP - 4 Edinburgh 2

## Names and addresses of the allottees

public record

Shareholder details (list joint allottees as one shareholde	Shares and share	Shares and share class allotted			
Name(s)	Class of shares allotted	Number allotted			
VIRGIN RECORDS LIMITED	£1 00 ORDINARY	140,000			
Address CROWN HOUSE, 72 HAMMERSMITH ROAD LONDON					
UK postcode W14 8UD	_				
Name(s)	Class of shares allotted	Number allotted			
Address					
UK postcode					
Name(s)	Class of shares allotted	Number allotted			
Address					
	1				
UK postcode					
Name(s)	Class of shares allotted	Number allotted			
Address		1			
UK postcode					
Please enter the number of cor	tinuation sheets (if any) attached to this form	n O			
Signed (	Date	7 12.2007			
A director secretary /-administrator / adm official receiver /-receiver-manager /-volum					
Contact Details You do not have to give any contact	REF 20356/20852, MAYER BROWN IN	NTERNATIONAL LLP,			
information in the box opposite but if you do, it will help Companies House to	11 PILGRIM STREET, LONDON, EC4V 6RW				
contact you if there is a query on the	Tel				
form The contact information that you give will be visible to searchers of the	DX number DX exchange				