

The Insolvency Act 1986

Administrators' progress report

Name of Company Regent Inns Plc	Company number 1973490
In the High Court of Justice [full name of court]	Court case number 19801 of 2009

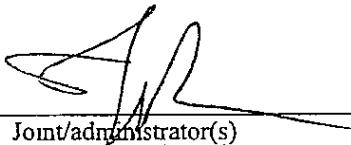
(a) Insert full name(s) and address(es) of administrator(s)

I/We (a) Shay Bannon and Antony David Nygate of BDO LLP, 55 Baker Street, London, W1U 7EU

administrator(s) of the above company attach a progress report for the period

(b) Insert date	From 20 October 2009	to 19 April 2013
-----------------	--------------------------------	----------------------------

Signed



Joint/administrator(s)

Dated

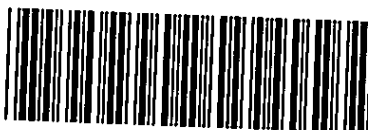
17/05/2013
Contact details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

BDO LLP, 55 Baker Street, London,	
W1U 7EU	
Our Ref 7/ADR/ADM933 Form 2/A6	Tel 020 7486 5888
DX Number	DX Exchange

When you have completed and signed this form please send it to the Registrar of Companies at Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff

TUESDAY



A28VKBN0

A37

21/05/2013

#22

COMPANIES HOUSE



Tel +44 (0)20 7486 5888
Fax +44 (0)20 7935 3944
DX 9025 West End W1
www.bdo.co.uk

55 Baker Street
London W1U 7EU

17 May 2013

Our Ref SB/JBS/ADM931
Report/A6

Please ask for John Strowger
Direct line 020 7893 2945

TO ALL KNOWN CREDITORS

Dear Sirs

Regent Inns Plc ("RI");
RIBR Realisations 2009 Limited (formerly Regent Inns Bar Risa Limited) ("RIBR");
RIW Realisations 2009 Limited (formerly Regent Inns Walkabout Limited) ("RIW"); and
OOL Realisations 2009 Limited (formerly Old Orleans Limited) ("OOL")
- All in Administration (together the "Companies")

Your Reference:

In accordance with Rule 2.47 of the Insolvency Rules 1986, I am now reporting the progress made in implementing the approved proposals and achieving the statutory purpose of the Administrations.

1 Statutory Information

The Joint Administrators are Shay Bannon and Antony David Nygate of BDO LLP, 55 Baker Street, London W1U 7EU and they were appointed in respect of the Companies on 20 October 2009. Under the provisions of paragraph 100(2) of schedule B1 of the Insolvency Act 1986, the Joint Administrators carry out their functions jointly and severally and neither Joint Administrator has exclusive power to exercise any function.

With the exception of RIBR, the Joint Administrators were appointed by the directors, pursuant to Paragraph 22 of schedule B1 of the Insolvency Act 1986. In respect of RIBR, the appointment was made by the Royal Bank of Scotland Plc (in its capacity as security trustee) as qualifying charge holder, pursuant to Paragraph 14 of schedule B1 of the Insolvency Act 1986.

The Administration proceedings for the Companies are dealt with in the High Court of Justice and the court case numbers are shown below

The registered office for the Companies is 55 Baker Street, London W1U 7EU and the registered numbers are

Company Name	Registered Number	Court Number
RI	01973490	19801 of 2009
RIBR	06135834	19840 of 2009
RIW	06135844	19804 of 2009
OOL	05745985	19803 of 2009



2 Receipts & Payments

I enclose, for your information, summaries of my receipts and payments to date showing the following balances in hand as at 19 April 2013

Company Name	Balance in Hand (£)
RI	850,976
RIBR	171,039
RIW	600,066
OOL	346,804

The receipts and payments for the period are largely self-explanatory, although I would comment specifically on

2.1 Business Rates Refunds

I have retained Gerald Eve LLP ("Gerald Eve") to identify sites where it may be possible to seek a rating reclassification and to negotiate refunds where applications for reclassification have been upheld. The Administrations have received refunds of £2,130,378 in this regard.

Gerald Eve is concluding its negotiations on a small number of former sites. However, I am advised that any revaluations will not bring any further material refunds to the estates of the Companies.

2.2 Leasehold Properties

As per my previous reports, I granted Intertain Limited along with its trading subsidiaries Intertain (Dining) Limited and Intertain (Bars) Limited (together "Intertain") licences to occupy the Companies' former head office and 60 trading units. These licences were granted with a view to agreeing with the landlords for an assignment of the leases to Intertain.

52 of the sites were successfully assigned to Intertain. The remaining 9 sites were either returned by Intertain under the terms of the Sale and Purchase Agreement or forfeited by the respective landlords.

2.2.1 Properties Transferred Under the Terms of a Sale and Purchase Agreement with Punch Pub Company (Trent) Limited ("Punch")

Punch remains in occupation of one former Old Orleans site at Percy Street in Newcastle. Negotiations to secure an assignment of the lease are ongoing between Punch and the Landlord of Percy Street.

2.2.2 Leasehold Properties Closed Immediately Upon Assignment & Properties Sub-let Prior to Appointment

12 units operated by the Companies were closed immediately upon my appointment and surrenders were offered to the relevant landlords. Surrenders and assignments have now completed on these sites.

RI also held 19 leasehold premises that were sub-let at the date of my appointment. RI has no financial interest in any of the sub-leases that have not already been assigned.

2.3 Fees & Expenses

2.3.1 Legal Fees

Since my last report, I have paid my retained legal advisers', Berwin Leighton Paisner LLP, costs and disbursements of £15,693, including barristers' fees. These costs have accrued during the last twelve months and relate to resolving various legal issues in respect of the Companies' leasehold properties and attending to statutory matters.

2.3.2 Agent Fees

As discussed above, I have retained Gerald Eve to identify and negotiate the collection of historic business rates refunds. Gerald Eve is paid a commission based upon the final refund received. In the period since my last report, I have paid Gerald Eve £4,199 in this regard.

2.3.3 Postage & Printing

In the period since my last report, I have paid £5,295 to Sterling Financial Print Limited to format, print and send out my previous update report to creditors.

3 Future of the Administrations

The remaining time in the Administrations will be used to complete the adjudication of unsecured creditors' claims, make a distribution to the unsecured creditors from the prescribed parts of the Companies, and attend to any other statutory matters arising.

My proposals, which were deemed accepted by creditors on 4 January 2010, state that the Administrations of the Companies will be exited either by way of dissolution or, if it is necessary for leases to be disclaimed, via compulsory liquidations.

The current Administration periods are due to expire on 19 October 2013.

4 Prospects for Creditors

Under Section 176A of the Insolvency Act 1986, where after 15 September 2003 a company has granted to a creditor a floating charge, a proportion of the net property of that company must be made available purely for the unsecured creditors.

Based upon present information I estimate that, subject to allowing for costs, the value of the prescribed parts will be

Company	Prescribed Part (£)*
RI	460,774
RIBR	170,229
RIW	600,000
OOL	277,198

**Please note that these figures are only estimates and should be treated with caution pending the calculation of the Companies' net property and the adjudication of final claims from unsecured creditors.*

I bring it to the attention of creditors that the quantum of the prescribed parts, and the timing of the final distributions, will be subject to receiving appropriate corporation and VAT tax clearances, which are pending

4.1 Secured Creditor

As at the date of my appointment, the amount due to the secured creditor, the bank syndicate that consists of The Royal Bank of Scotland, Barclays Bank Plc, Bank of Scotland Plc and WestLB AG (the "Syndicate") was £96,933,429

Creditors will recall that the Syndicate holds cross guarantees and security against the subsidiary companies referred to in this report. To date, the Syndicate has received distributions totalling £65m from the Administrations of the Companies.

The Syndicate will suffer a substantial shortfall under its security

4.2 Preferential Creditors

I have made a distribution in full to the preferential creditors with claims totalling £86,734. I do not anticipate any further preferential claims being received

4.3 Unsecured Creditors

Creditors will note from Paragraph 5 that it is anticipated that there will be sufficient funds available to make a distribution to the unsecured creditors by way of the Prescribed Part. To date, the following claims have been received

Company	Directors' Statement of Affairs (£)	Claims Received (£)
RI	2,098,729	55,136,343
RIBR	10,806,106	11,430,847
RIW	76,213,714	83,666,696
OOL	13,967,428	15,125,109
	<u>103,085,977</u>	<u>165,164,060</u>

5 Notice of Intended Dividend

I enclose a Notice of Intended Dividend with a last date for proving of Friday 14 June 2013. I invite creditors to prove their debt to the extent they have not already done so. Please note this is the first distribution from the Companies' estates

In order for your claim to be considered for dividend purposes, unsecured creditors must provide their proof of debt and all supporting evidence on or before Friday 14 June 2013. I will not be able to consider claims received after this date

I attach a proof of debt form for each of the Companies. I ask creditors to ensure that they use the correct proof of debt form when submitting their claim

I shall write separately to all creditors who have previously submitted claims, within the next 7 days

6 Joint Administrators' Remuneration

To date, I have drawn £1,182,776 in respect of remuneration, as shown on the attached receipts and payments account. My fees were drawn in accordance with the specific authority of the secured and preferential creditors.

I attach a schedule for each of the Companies that records the time costs accrued to date and indicates the work undertaken in that respect.

7 Disbursements

Where disbursements are recovered in respect of precise sums expended to third parties there is no necessity for these costs to be authorised. These are known as category 1 disbursements.

I have not drawn any category 1 disbursements since my last report.

Some administrators recharge other expenses such as postage, stationery, photocopying charges, telephone and fax costs. These costs cannot be economically recorded in respect of each specific case. Such expenses, which are apportioned to cases, require the approval of the creditors before they can be drawn. These are known as category 2 disbursements.

The policy of BDO LLP is not to charge any category 2 disbursements in these Administrations.

Yours faithfully
For and on behalf of
the Companies



Shay Bannon
Joint Administrator
Licensed to act as an insolvency practitioner by the Association of Chartered Certified Accountants

Enc

Regent Inns Plc
- In Administration

Summary of the Joint Administrators' receipts and payments account for the period 20 October 2009 (date of Administration)
to 19 April 2013

	Estimated to realise as per the directors' Statement of Affairs £	Movement in last period £	To date £
RECEIPTS			
Freehold/leasehold properties	6,232,742	-	1,301,639
Plant, machinery, fixtures & fittings	1,987,161	-	354,742
Goodwill - unbranded units	-	-	1
Intellectual property rights	-	-	1
Bank interest	-	874	3,622
Indemnity received from INTERTAIN	-	-	714,359
Furniture and equipment	851,640	-	152,032
Stock	35,653	-	59,111
Book debts	1,942,741	-	97,496
Stock - closed units	-	-	24,000
Insurance refunds	-	-	1
Cash floats / cash in hand	114,991	-	114,992
Miscellaneous receipts	-	-	6,116
Deposits	-	-	1
Rates refunds	-	-	2,088,628
G4S cash refund	-	-	16,700
Utilities refunds	-	-	33,737
Supplier refunds	-	-	1
Licence refunds	-	-	20,939
Lease agreement refund	-	-	5,674
Council tax refunds	-	-	35,190
Compensation receipts	-	92	2,315
Licence fees received	-	-	2,212,312
	<u>11,164,928</u>	<u>967</u>	<u>7,243,608</u>
PAYMENTS			
Joint Administrators' fees	-	-	580,574
Joint Administrators' disbursements	-	-	6,246
Professional fees	-	-	65,780
Legal fees	-	15,693	393,257
Agents' fees	-	4,199	170,652
Printing & postage	-	5,295	25,906
Storage costs	-	176	716
Insurance advice	-	-	9,550
Bank charges	-	-	758
Licence fees paid to landlords	-	-	2,209,948
		<u>25,364</u>	<u>3,463,388</u>
PAYMENTS TO CREDITORS			
Distributions to Royal Bank of Scotland, as security agent	-	-	2,842,510
Distributions to preferential creditors of 100p in the £	-	-	86,734
Administration balance in hand	-	(24,397)	850,976
		<u>967</u>	<u>7,243,608</u>

BDO LLP
55 Baker Street
London W1U 7EU

S Bannon & A D Nygate
Joint Administrators
17 May 2013

RIW Realisations 2009 Limited (formerly Regent Inns Walkabout Limited)

- In Administration

Summary of the Joint Administrators' receipts and payments account for the period 20 October 2009 (date of Administration) to 19 April 2013

	Estimated to realise as per the directors Statement of Affairs £	Movement in last period £	To date £
RECEIPTS			
Freehold/leasehold properties	49,914,950	-	24,360,622
Plant, machinery, fixtures & fittings	4,255,320	-	5,851,025
Goodwill Walkabout	11,033,013	-	11,598,013
Bank interest	-	66	1,626
Indemnity received from INTERTAIN	-	-	312,107
Furniture and equipment	1,823,709	-	2,507,582
Stock	-	-	1,061,554
Stock - closed units	-	-	9,200
Cash floats / cash in hand	2,001,672	-	2,001,672
Rates refund	-	-	6,560
Licence fees received	-	-	2,520,598
	<u>69,028,664</u>	<u>66</u>	<u>50,230,559</u>
PAYMENTS			
Joint Administrators' fees			275,763
Joint Administrators' disbursements		-	2,231
Legal fees		-	116,448
Agents' fees		-	16,559
Bank charges		-	440
Licence fees paid to landlords		-	2,519,079
			<u>2,930,520</u>
PAYMENTS TO CREDITORS			
Distributions to Royal Bank of Scotland, as security agent		-	46,699,974
Administration balance in hand		66	600,066
		<u>66</u>	<u>50,230,559</u>
BDO LLP			S Bannon & A D Nygate
55 Baker Street			Joint Administrators
London W1U 7EU			17 May 2013

RIBR Realisations 2009 Limited (formerly Regent Inns Bar Risa Limited)

- In Administration

Summary of the Joint Administrators' receipts and payments account for the period 20 October 2009 (date of Administration) to 19 April 2013

	Estimated to realise as per the directors Statement of Affairs £	Movement in last period £	To date £
RECEIPTS			
Freehold/leasehold properties	2,542,277	-	2,542,277
Plant, machinery, fixtures & fittings	870,962	-	907,676
Goodwill - unbranded units	1	-	1
Bank interest	-	50	453
Indemnity received from INTERTAIN	-	-	126,529
Furniture and equipment	373,270	-	389,003
Stock	158,928	-	158,928
Stock - closed units	-	-	15,333
Cash floats / cash in hand	312,726	-	312,726
Miscellaneous receipts	-	-	866
Licence fees received	-	-	1,437,884
	<u>4,258,164</u>	<u>50</u>	<u>5,891,676</u>
PAYMENTS			
Joint Administrators fees			144,341 95
Joint Administrators disbursements		-	1,673 37
Legal fees		-	34,422
Bank charges		-	540
Licence fees paid to landlords		-	1,420,550
		-	<u>1,601,528</u>
PAYMENTS TO CREDITORS			
Distributions to Royal Bank of Scotland, as security agent			4,119,109
Administration balance in hand		50	171,039
		<u>50</u>	<u>5,891,676</u>
BDO LLP			S Bannon & A D Nygate
55 Baker Street			Joint Administrators
London W1U 7EU			17 May 2013

OOL Realisations 2009 Limited (formerly Old Orleans Limited)

- In Administration

Summary of the Joint Administrators' receipts and payments account for the period 20 October 2009 (date of Administration) to 19 April 2013

	Estimated to realise as per the directors' Statement of Affairs £	Movement in last period £	To date £
RECEIPTS			
Freehold/leasehold properties	4,856,368	-	4,966,368
Plant, machinery, fixtures & fittings	1,538,311	-	1,538,307
Goodwill - Old Orleans	3,571,671	-	3,571,671
Rent received under SPA	-	-	38,224
Punch Taverns Old Orleans sale	-	-	71,967
Bank interest	-	162	939
Indemnity received from INTERTAIN	-	-	356,116
Furniture and equipment	659,276	-	659,276
Stock	201,440	-	201,440
Stock - closed units	-	-	3,067
Cash floats / cash in hand	521,760	-	521,760
Punch contribution to legal costs	-	-	16,750
Licence fees received	-	151,328	3,616,481
	<u>11,348,826</u>	<u>151,490</u>	<u>15,562,366</u>
PAYMENTS			
Joint Administrators fees	-	-	182,098
Joint Administrators disbursements	-	-	2,402
Legal fees	-	-	62,452
Agents' fees	-	-	10,508
Bank charges	-	100	720
Licence fees paid to landlords	-	151,328	3,618,974
		<u>151,428</u>	<u>3,877,155</u>
PAYMENTS TO CREDITORS			
Distributions to Royal Bank of Scotland, as security agent	-	-	11,338,408
Administration balance in hand	-	62	346,804
		<u>151,490</u>	<u>15,562,366</u>
BDO LLP			S Bannon & A D Nygate
55 Baker Street			Joint Administrators
London W1U 7EU			17 May 2013

Regent Inns Plc - In Administration

Summary of Time Charged and Rates Applicable for the Period From 20 October 2009 (date of Administration) to 19 April 2013

Description	PARTNER		DIRECTOR/MANAGER		ASSISTANT MANAGER		SENIOR EXECUTIVE		EXECUTIVE		OTHER STAFF		GRAND TOTAL		AV RATE	
	Hours	£	Hours	£	Hours	£	Hours	£	Hours	£	Hours	£	Hours	£	Hours	£
A. Pre Appointment Matters	27 00	16 830 00			14 00	3,598 00	6 10	1 464 00					49 10	21 892 00		445 87
B Steps on Appointment			7 00	1,988 00	12 00	3,084 00	12 00	2,880 00	7 50	835 00			38 50	8,777 00		227 97
C. Planning and Strategy	1 00	645 00			13 35	3,467 70	23 00	5 510 00					37 35	9 632 70		257 90
D General Administration			80 45	23,334 30	94 10	24 542 30	173 60	41 275 75	162 70	26,731 35	146 50	13 002 00	637 35	128,485 40		202 22
E Assets Realisation/Dealing	27 00	17 415 00	290 65	131 498 75	272 35	70 484 70	28 55	6 835 75	6 20	1,783 90			626 75	228 028 10		363 84
F Trading Related Matters					111 00	29,082 00	5 75	1,382 50	1 50	265 50			118 25	30 727 00		259 85
G Employee Matters			52 00	14 748 00					185 50	20,301 25			237 50	35 069 25		547 66
H Creditor Claims			84 50	34,157 50	80 50	21,023 50	59 95	14 398 00	13 15	2 112 05			238 10	71,691 05		301 10
I Reporting	1 00	645 00	55 50	25 207 50	54 60	14 351 20	47 90	11 506 00	27 85	3,047 60			186 65	54 637 30		272 57
J Distribution and Closure	1 00	520 00			19 55	5,122 10	13 00	3,120 00					33 55	8,762 10		261 17
K Work	2 00	1 290 00	56 00	25,226 00					4 75	965 00			62 75	27 481 00		437 94
Z Tax	144 00	98 282 00	43 20	14 545 50			82 25	14 737 00	16 70	2,537 05			266 15	130 101 55		488 83
	208 00	133 627 00	649 30	270 725 55	671 45	174 655 40	432 10	103 139 00	427 85	58 563 70	146 50	13 002 00				

Time allocated to work was charged in respect of time properly spent attending to pre appointment strategy planning with a view to bringing the Company into administration, together with time properly spent resolving post appointment property issues

Net Total

2,532 20

755,714 65

298 44

Summary of Time Charged and Rates Applicable for the Period From 20 October 2009 (date of Administration) to 19 April 2013

Description	PARTNER		DIRECTOR/MANAGER		ASSISTANT MANAGER		SENIOR EXECUTIVE		EXECUTIVE		OTHER STAFF		GRAND TOTAL		AV RATE	
	Hours	£	Hours	£	Hours	£	Hours	£	Hours	£	Hours	£	Hours	£	£	£
A. Pre Appointment Matters																
B. Steps on Appointment	14.00	9,030.00			1.00	257.00	19.50	3,548.50	3.25	542.75			3.25	542.75	187.00	
C. Planning and Strategy	8.00	5,160.00			14.00	3,668.00			54.75	8,702.75			89.25	21,538.25	241.31	
D. General Administration	13.00	8,411.00			31.15	8,093.30	43.00	15,194.25	41.10	6,790.70	3.00	267.50	22.00	8,828.00	401.27	
E. Assets Realisation/Dwelling	52.00	32,852.00	120.05	54,228.30	213.45	55,162.90	4.50	1,080.00	11.50	2,760.00			149.00	44,471.65	298.47	
F. Trading Related Matters					14.25	3,733.50	13.00	3,185.00					401.50	147,081.20	366.33	
G. Employee Matters									4.00	440.00			27.25	6,918.50	253.89	
H. Creditor Claims			24.50	11,147.50	14.35	3,789.50	7.45	1,788.00	2.55	446.25			4.00	440.00	110.00	
I. Reporting	1.00	1,290.00	2.50	1,137.50	23.75	6,232.50	23.00	5,550.00	3.90	423.60			48.85	17,151.25	331.10	
J. Distribution and Closure					17.60	4,625.20							55.15	14,593.60	284.63	
K. Work	14.00	11,149.00	1.40	705.60			29.30	11,772.35	1.25	197.50			17.40	4,625.20	262.80	
	105.00	68,892.00	165.60	72,731.80	379.35	85,531.90	139.75	43,048.10	123.10	20,463.55	3.00	267.50	48.15	24,784.45	514.73	

Time allocated to work was charged in respect of time properly spent attending to pre appointment strategy planning with a view to bringing the Company into administration together with time properly spent resolving post appointment property issues

Net Total 866.00 290,974.85 336.00

Summary of Time Charged and Rates Applicable for the Period From 20 October 2009 (date of Administration) to 19 April 2013

*Time allocated to work was charged in respect of time properly spent attending to pre appointment strategy planning with a view to bringing the Company into administration, together with time properly spent resolving post appointment property issues	561.95	167,270.50	297.66
Net Total			

*Time allocated to work was charged in respect of time properly spent attending to pre appointment strategy planning with a view to bringing the Company into administration, together with time properly spent resolving post appointment property issues

OOI Realisations 2009 Limited (formerly Old Orleans Limited) - In Administration

Summary of Time Charged and Rates Applicable for the Period From 20 October 2009 (date of Administration) to 19 April 2013

Description	DIRECTOR/MANAGER		ASSISTANT MANAGER		SENIOR EXECUTIVE		EXECUTIVE		OTHER STAFF		GRAND TOTAL		AV RATE	
	Hours	£	Hours	£	Hours	£	Hours	£	Hours	£	Hours	£	£	£
A. Pre Appointment Matters	3 00	798 00					4 00	668 00			7 00	1,466 00	209 43	
B. Steps on Appointment	15 00	2,749 00	13 35	3,648 70	29 00	5 865 00	102 05	18 398 65			159 40	30 661 55	192 36	
C. Planning and Strategy			1 25	327 50							1 25	327 50	262 00	
D. General Administration	18 75	6,111 90	36 75	9,558 00	28 00	6 760 00	30 60	5,540 10	1 50	132 50	115 60	28,102 50	243 10	
E. Assets Realisation/Dealing	136 75	61,489 75	173 30	44 914 30	6 50	1 560 00					316 39	107 964 25	341 39	
F. Trading Related Matters			27 00	7 074 00	1 00	245 00					28 00	7,319 00	261 39	
G. Employee Matters			1 00	257 00			0 75	138 35			1 75	395 55	226 03	
H. Creditor Claims	38 50	17 517 30	57 10	4 480 20	1 50	360 00					57 10	22 357 70	391 55	
I. Reporting			21 50	5,633 00	17 00	4,080 00	3 90	434 60			42 40	10 147 60	239 33	
J. Distribution and Closure			11 65	3,052 30							11 65	3 052 30	262 00	
K. Work	0 50	113 50					2 95	423 40			3 45	536 90	155 62	
	212 00	88,779 65	303 10	78 943 20	83 00	18,870 00	144 25	25,463 50	1 50	132 50				

Time allocated to work was charged in respect of time property spent attending to pre appointment strategy planning with a view to bringing the Company into administration, together with time property spent resolving post appointment property issues

743 85 212 330 85 285 45

Net Total



Tel +44 (0)20 7486 5888
Fax +44 (0)20 7935 3944
DX 9025 West End W1
www.bdo.co.uk

55 Baker Street
London W1U 7EU

TO ALL KNOWN CREDITORS

Regent Inns Plc

In Administration

and

In the Matter of The Insolvency Act, 1986

A first dividend is intended to be declared in the above matter. You are listed as a possible creditor but you have not proved your debt.

If you do not prove your debt and submit your claim by 14 June 2013 you will be excluded from this dividend which is to be declared within two months from the last date for proving.

Dated: 17 May 2013

Shay Bannon
Joint Administrator

Authorised by the Association of Chartered Certified Accountants

A37

A28VKBM0
21/05/2013
COMPANIES HOUSE

#18





Tel +44 (0)20 7486 5888
Fax +44 (0)20 7935 3944
DX 9025 West End W1
www.bdo.co.uk

55 Baker Street
London W1U 7EU

TO ALL KNOWN CREDITORS

RIW Realisations 2009 Limited (formerly Regent Inns Walkabout Limited)

In Administration

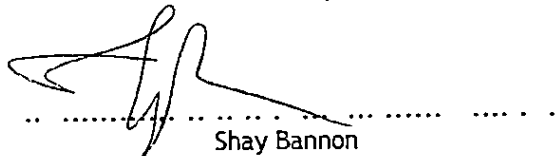
and

In the Matter of The Insolvency Act, 1986

A first dividend is intended to be declared in the above matter. You are listed as a possible creditor but you have not proved your debt.

If you do not prove your debt and submit your claim by 14 June 2013 you will be excluded from this dividend which is to be declared within two months from the last date for proving.

Dated: 17 May 2013



Shay Bannon
Joint Administrator

Authorised by the Association of Chartered Certified Accountants





Tel +44 (0)20 7486 5888
Fax +44 (0)20 7935 3944
DX 9025 West End W1
www.bdo.co.uk

55 Baker Street
London W1U 7EU

TO ALL KNOWN CREDITORS

RIBR Realisations 2009 Limited (formerly Regent Inns Bar Risa Limited)

In Administration

and

In the Matter of The Insolvency Act, 1986

A first dividend is intended to be declared in the above matter. You are listed as a possible creditor but you have not proved your debt.

If you do not prove your debt and submit your claim by 14 June 2013 you will be excluded from this dividend which is to be declared within two months from the last date for proving.

Dated: 17 May 2013

.....


Shay Bannon
Joint Administrator

Authorised by the Association of Chartered Certified Accountants





Tel +44 (0)20 7486 5888
Fax +44 (0)20 7935 3944
DX 9025 West End W1
www.bdo.co.uk

55 Baker Street
London W1U 7EU

TO ALL KNOWN CREDITORS

OOL Realisations 2009 Limited (formerly Old Orleans Limited)

In Administration

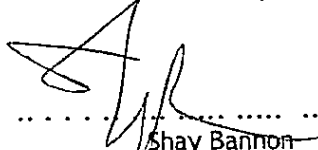
and

In the Matter of The Insolvency Act, 1986

A first dividend is intended to be declared in the above matter. You are listed as a possible creditor but you have not proved your debt.

If you do not prove your debt and submit your claim by 14 June 2013 you will be excluded from this dividend which is to be declared within two months from the last date for proving.

Dated 17 May 2013



.....

Shay Bannon
Joint Administrator

Authorised by the Association of Chartered Certified Accountants



PROOF OF DEBT

In The High Court of Justice
Chancery Division
Companies Court

No 19801 of 2009

Regent Inns Plc
- In Administration -

Date of Administration 20 October 2009

- 1a Name of creditor
- 1b If Company - registered number
- 2 Address of creditor
- 3 Total claim including VAT and interest as at the
date of the appointment of administrators £
(see overleaf)
- 4 Details of documents by which debt can be
substantiated (please attach copy documents)
- 5 Amount of any interest included in claim £
- 6 Is the whole or part of the debt preferential? Yes / No
If so, state amount, and details £
See notes overleaf
- 7 Particulars of how and when debt incurred
- 8 Particulars and value of any security held and the
date it was given
- 9 Details of any reservation of title in respect of
goods to which the debt refer
- 10 Signature of creditor
or other authorised person . . .
Name in BLOCK LETTERS .
Creditor's reference . . .
- 11 Position or Relationship with Creditor . . .
- 12 Address (if person signing is not the Creditor) . . .

For Use of Administrator Only

13 Admitted to vote for £

 Date

 Joint Administrator

14 Admitted preferentially
 for £

 Date

 Joint Administrator

Admitted non-preferentially
for £

 Date

 Joint Administrator

Guidance Notes re Preferential Debts:

The categories of preferential debts under S 386(1) of the Insolvency Act 1986 are as follows:

- pension scheme contributions
- remuneration etc of employees
- Levies on Coal & Steel Productions

VAT Bad Debt Relief

The provisions of the Finance Act, 1990, came into effect on 26 July, 1990, and introduced changes in the way that VAT on Bad Debts is recovered

Your claim overleaf must be quoted inclusive of VAT. You may claim relief on your VAT return when the debt is at least six months old and has been written off. Any dividend you receive in respect of this claim will include payment in respect of the VAT element of your debt and you will be responsible for declaring such VAT to HM Revenue & Customs

PROOF OF DEBT

In The High Court of Justice
Chancery Division
Companies Court

No 19804 of 2009

RIW Realisations 2009 Limited (Formerly Regent Inns Walkabout Ltd
- In Administration -

Date of Administration 20 October 2009

- 1a Name of creditor
- 1b If Company - registered number
- 2 Address of creditor
- 3 Total claim including VAT and interest as at the date of the appointment of administrators £
(see overleaf)
- 4 Details of documents by which debt can be substantiated (please attach copy documents)
- 5 Amount of any interest included in claim £
- 6 Is the whole or part of the debt preferential? Yes / No
If so, state amount, and details £
See notes overleaf
- 7 Particulars of how and when debt incurred
- 8 Particulars and value of any security held and the date it was given
- 9 Details of any reservation of title in respect of goods to which the debt refer
- 10 Signature of creditor
or other authorised person
Name in BLOCK LETTERS
Creditor's reference
- 11 Position or Relationship with Creditor
- 12 Address (if person signing is not the Creditor)

For Use of Administrator Only

13 Admitted to vote for £

Date

Joint Administrator

14 Admitted preferentially
for £

Date

Joint Administrator

Admitted non-preferentially
for £

Date

Joint Administrator

Guidance Notes re Preferential Debts:

The categories of preferential debts under S 386(1) of the Insolvency Act 1986 are as follows

- pension scheme contributions
- remuneration etc of employees
- Levies on Coal & Steel Productions

VAT Bad Debt Relief

The provisions of the Finance Act, 1990, came into effect on 26 July, 1990, and introduced changes in the way that VAT on Bad Debts is recovered

Your claim overleaf must be quoted inclusive of VAT. You may claim relief on your VAT return when the debt is at least six months old and has been written off. Any dividend you receive in respect of this claim will include payment in respect of the VAT element of your debt and you will be responsible for declaring such VAT to HM Revenue & Customs.

PROOF OF DEBT

In The High Court of Justice
Chancery Division
Companies Court

No 19840 of 2009

RIBR Realisations 2009 Limited (formerly Regent Inns Bar Risa Ltd)
- In Administration -

Date of Administration 20 October 2009

- 1a Name of creditor
- 1b If Company - registered number
- 2 Address of creditor
- 3 Total claim including VAT and interest as at the date of the appointment of administrators £
(see overleaf)
- 4 Details of documents by which debt can be substantiated (please attach copy documents)
- 5 Amount of any interest included in claim £
- 6 Is the whole or part of the debt preferential? Yes / No
If so, state amount, and details £
See notes overleaf
- 7 Particulars of how and when debt incurred
- 8 Particulars and value of any security held and the date it was given
- 9 Details of any reservation of title in respect of goods to which the debt refer
- 10 Signature of creditor
or other authorised person
Name in BLOCK LETTERS
Creditor's reference
- 11 Position or Relationship with Creditor
- 12 Address (if person signing is not the Creditor)

For Use of Administrator Only

13 Admitted to vote for £

 Date

 Joint Administrator

14 Admitted preferentially
 for £

 Date

 Joint Administrator

Admitted non-preferentially
for £

 Date

 Joint Administrator

Guidance Notes re Preferential Debts:

The categories of preferential debts under S.386(1) of the Insolvency Act 1986 are as follows:

- pension scheme contributions
- remuneration etc of employees
- Levies on Coal & Steel Productions

VAT Bad Debt Relief

The provisions of the Finance Act, 1990, came into effect on 26 July, 1990, and introduced changes in the way that VAT on Bad Debts is recovered

Your claim overleaf must be quoted inclusive of VAT. You may claim relief on your VAT return when the debt is at least six months old and has been written off. Any dividend you receive in respect of this claim will include payment in respect of the VAT element of your debt and you will be responsible for declaring such VAT to HM Revenue & Customs

PROOF OF DEBT

In The High Court of Justice
Chancery Division
Companies Court

No 19803 of 2009

OOL Realisations 2009 Limited (formerly Old Orleans Limited)
- In Administration -

Date of Administration 20 October 2009

- 1a Name of creditor
- 1b If Company - registered number
- 2 Address of creditor
- 3 Total claim including VAT and interest as at the date of the appointment of administrators £
(see overleaf)
- 4 Details of documents by which debt can be substantiated (please attach copy documents)
- 5 Amount of any interest included in claim £
- 6 Is the whole or part of the debt preferential? Yes / No
If so, state amount, and details £
See notes overleaf
- 7 Particulars of how and when debt incurred
- 8 Particulars and value of any security held and the date it was given
- 9 Details of any reservation of title in respect of goods to which the debt refer
- 10 Signature of creditor
or other authorised person .
Name in BLOCK LETTERS
Creditor's reference. . . . ,
- 11 Position or Relationship with Creditor
- 12 Address (if person signing is not the Creditor)

For Use of Administrator Only

13 Admitted to vote for £

 Date

 Joint Administrator

14 Admitted preferentially
 for £

 Date

 Joint Administrator

Admitted non-preferentially
for £

 Date

 Joint Administrator

Guidance Notes re Preferential Debts:

The categories of preferential debts under S 386(1) of the Insolvency Act 1986 are as follows

- pension scheme contributions
- remuneration etc of employees
- Levies on Coal & Steel Productions

VAT Bad Debt Relief

The provisions of the Finance Act, 1990, came into effect on 26 July, 1990, and introduced changes in the way that VAT on Bad Debts is recovered.

Your claim overleaf must be quoted inclusive of VAT. You may claim relief on your VAT return when the debt is at least six months old and has been written off. Any dividend you receive in respect of this claim will include payment in respect of the VAT element of your debt and you will be responsible for declaring such VAT to HM Revenue & Customs.

The Insolvency Act 1986

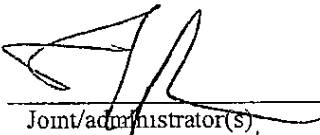
Administrators' progress report

Name of Company RIW Realisations 2009 Limited (Formerly Regent Inns Walkabout Ltd	Company number 06135844
In the High Court of Justice [full name of court]	Court case number 19804 of 2009

(a) Insert full name(s) and address(es) of administrator(s) I/We (a) **Shay Bannon and Antony David Nygate of BDO LLP, 55 Baker Street, London, WIU 7EU**

administrator(s) of the above company attach a progress report for the period

(b) Insert date	From 20 October 2009	to 19 April 2013
-----------------	--------------------------------	----------------------------

Signed 
Joint/administrator(s)
Dated **17/05/2013**

Contact details.

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to the public.

BDO LLP, 55 Baker Street, London,	
WIU 7EU	
Our Ref 7/ADR/ADM933 Form 2/A6	Tel 020 7486 5888
DX Number	DX Exchange

When you have completed and signed this form please send it to the Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

A37 *A28VKBM8*
21/05/2013 #19
COMPANIES HOUSE

The Insolvency Act 1986


Administrators' progress report

Name of Company RIBR Realisations 2009 Limited (formerly Regent Inns Bar Risa Ltd)	Company number 06135834
In the In the High Court of Justice <small>[full name of court]</small>	Court case number 19840 of 2009

(a) Insert full name(s) and address(es) of administrator(s) I/We (a) Shay Bannon and Antony David Nygate of BDO LLP, 55 Baker Street, London, W1U 7EU

administrator(s) of the above company attach a progress report for the period

(b) Insert date	From	to
	(b) 20 October 2009	(b) 19 April 2013

Signed 
Joint/administrator(s)
Dated 17 / 05 / 2013

Contact details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible.

BDO LLP, 55 Baker Street, London,	
W1U 7EU	
Our Ref 7/ADR/ADM933 Form 2/A6	Tel 020 7486 5888
DX Number	DX Exchange

When you have completed and signed this form please send it to the Registrar of Companies at

Companies House Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

A37 *A28VKBMG*
21/05/2013 #20
COMPANIES HOUSE

The Insolvency Act 1986

Administrators' progress report

Name of Company OOL Realisations 2009 Limited (formerly Old Orleans Limited)	Company number 05745985
In the High Court of Justice <small>[full name of court]</small>	Court case number 19803 of 2009

(a) Insert full name(s) and address(es) of administrator(s) I/We (a) Shay Bannon and Antony David Nygate of BDO LLP, 55 Baker Street London, W1U 7EU

administrator(s) of the above company attach a progress report for the period

(b) Insert date

From (b) 20 October 2009	to (b) 19 April 2013
-----------------------------	-------------------------

Signed

Joint/administrator(s)

Dated

17/05/2013

Contact details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

BDO LLP, 55 Baker Street, London,	
W1U 7EU	
Our Ref 7/ADR/ADM933 Form 2/A6	Tel 020 7486 5888
DX Number	DX Exchange

you have completed and signed this form please send it to the Registrar of Companies at
Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff

A37

A28VKBMO
21/05/2013
COMPANIES HOUSE

#21