

Return of Allotment of Shares

*Please complete in typescript,
or in bold black capitals.*

CHFP010

Company Number

1970853

Company Name in full

Lazard Fund Managers Limited

Shares allotted (including bonus shares):

Date or period during which shares
were allotted

(if shares were allotted on one date enter that
date in the "from" box)

From					
Day	Month	Year	Day	Month	Year
2	8	0	1	2	0

To					
Day	Month	Year	Day	Month	Year

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

500,000

Nominal value of each share

£1.00

Amount (if any) paid or due on each
share (including any share premium)

£1.00

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as
paid up

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Consideration for which the shares
were allotted

(This information must be supported by the duly
stamped contract or by the duly stamped particulars
on Form 88(3) if the contract is not in writing)

**When you have completed and signed the form send it to
the Registrar of Companies at:**

Companies House, Crown Way, Cardiff, CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh



A36
COMPANIES HOUSE

AEX57849

0225
07/02/02

Names and addresses of the allottees

(List joint share allotments consecutively) Company No 1970853

Shareholder details		Shares and share class allotted	
Name Lazard Asset Management Limited		Class of shares allotted £1.00 ORDINARY	Number allotted 500,000
Address 21 Moorfields, London, United Kingdom			
UK postcode EC2P 2HT			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			

Please enter the number of continuation sheets (if any) attached to this form

0

Signed

[Signature]

Date

1/02/02

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Miss Georgina Trevor, Lazard, 21 Moorfields, London,

EC2P 2HT

Tel

DX number

DX exchange