

Section 89(3)

The Insolvency Act 1986

Members Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets & Liabilities
Pursuant to Section 89(3) of
the Insolvency Act 1986

S89(3)

For Official Use

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Company Number

| |
|----------|
| 01970801 |
|----------|

Name of Company

| |
|-----------------------------------|
| Mayfair Place Investments Limited |
|-----------------------------------|

We
Guy Robert Thomas Hollander
Tower Bridge House
St Katharine's Way
London
E1W 1DD

Roderick John Weston
Tower Bridge House
St Katharine's Way
London
E1W 1DD

attach a declaration of solvency embodying a statement of assets and liabilities

Signed 

Date 10 December 2013

Mazars LLP
Tower Bridge House
St Katharine's Way
London
E1W 1DD

Ref MAYFAIR001/GZH/RJW/NW

| | | |
|------------------|---|------------|
| For Official Use | | |
| Insolvency Sect | 1 | Post Room |
| THURSDAY |  | |
| | *A2N2HCQP* | |
| | A10 | 12/12/2013 |
| COMPANIES HOUSE | | |

Section 89(3) The Insolvency Act 1986

Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities

Company number 01970801
Name of Company Mayfair Place Investments Limited

Presented by Mazars LLP, Tower Bridge House, St Katharine's Way, London, E1W 1DD

Declaration of Solvency

(a) Insert names and addresses We, Mr Mark Peters, Director, of , 4th Floor, 130 Wilton Road, London, SW1V 1LQ, and Mr Stuart Leadill, Director, of 4th Floor, 130 Wilton Road, London, SW1V 1LQ

(b) Delete as applicable being a majority of the Directors of Mayfair Place Investments Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this Company, and that, having done so, we have formed the opinion that this Company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up

(c) Insert name of company

(d) Insert a period of months not exceeding 12 months

We append a statement of the Company's assets and liabilities as at 9 December 2013 being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Signatures of persons making declaration



Mr Mark Peters



Mr Stuart Leadill

(e) Insert date Declared at 130 Wilton Road, London, SW1V 1LQ.
This 9th day of December 2013

Before me


~~Solicitor or Commissioner of Oaths~~

Mayfair Place Investments Limited
Statement as at 9 December 2013 showing assets at estimated
realisable values and liabilities expected to rank

Form 4.70 contd.

| Assets and liabilities | | | Estimated to realise Or to rank for Payment to nearest £ |
|------------------------|--|----------|--|
| Assets | | | £ |
| | Balance at bank | | |
| | Cash advance | | |
| | Marketable securities | | |
| | Bills receivable | | |
| | Inter-company book debt | | |
| | Loans and advances | | |
| | Investment in Fielden & Ashworth Limited | | 372,000,000 |
| | Stock in trade | | |
| | Work in progress | | |
| | Freehold property | | |
| | Leasehold property | | |
| | Plant and machinery | | |
| | Furniture, fittings, utensils etc | | |
| | Patents, trade marks etc | | |
| | Investments other than marketable securities | | |
| | Other property, viz, Corporation Tax and VAT refund | | |
| | Estimated realisable value of assets £ | | 372,000,000 |
| Liabilities | | | |
| | Secured on specific assets, viz | | |
| | Secured by floating charge(s) | | |
| | Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full | | |
| | Unsecured creditors (amounts estimated to rank for payment) | | |
| | | £ | |
| | Inter-company debt | - | |
| | Taxation liabilities | | |
| | Accrued expenses | - | |
| | Other liabilities | - | |
| | Minority Interest | - | |
| | Estimated surplus after paying debts in full | £ | 372,000,000 |

Notes: