

S.95/99

Statement of Company's

Affairs

Pursuant to Section 95/99 of the
Insolvency Act 1986

For official use

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To the Registrar of Companies

Company Number

01970244

(a) Insert full name of
company

Name of Company

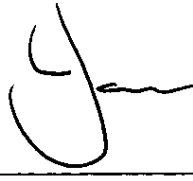
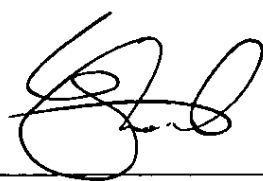
(a) **XENOVA LIMITED**(b) Insert full name(s)
and address(es)

~~I/We~~ (b) **Liam Alexander Short and Joseph Gordon Maurice Sadler**
Elwell Watchorn & Saxton LLP
First Floor, 1 East Poultry Avenue, London EC1A 9PT

(c) Insert date

the Liquidator(s) of the above named company attach a statement of the
Company's affairs as at (c) 15 April 2014

Signed

Date **17-4-2014**Presenter's name,
address and reference
(if any)For Official use
Liquidation Section | Post Room

THURSDAY



A04

A36IMKVU

24/04/2014

#232

COMPANIES HOUSE

Statement of affairs

Name of company

XENOVA LIMITED

Company number

01970244

Statement as to the affairs of

(a) Insert name and
address of registered
office of the company

XENOVA LIMITED
of 4th Floor
Reading Bridge House
George Street
Reading
Berkshire RG1 8LS

(b) Insert date

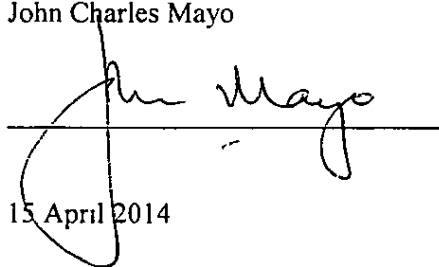
on the 15 April 2014, the date that the company went into liquidation

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at (b) 15 April 2014 the date that the company went into liquidation

Full name John Charles Mayo

Signed



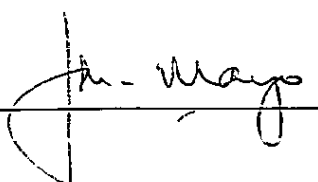
Dated

15 April 2014

A - SUMMARY OF ASSETS

	Book Value	Estimated to Realise
	£	£
Assets Subject to Specific Charge		
Assets Subject to Fixed Charge		
Less Amounts Owing to The Master Fellows and Scholars of the College of the Holy and Undivided Trinity Within the Town and University of Cambridge of King Henry the Eighth's Foundation	0	0
Intellectual Property	1,450,000	0
Less Amounts Owing to Bank of New York Mellon	(239,125,931)	(239,125,931)
	(237,675,931)	(239,125,931)
Assets Subject to Floating Charge		
Assets not Subject to Charge		
Cash in Client Account	21,080	21,080
Available to preferential creditors	21,080	21,080

Signature



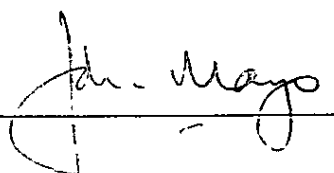
Date

15.4.14

A1 – SUMMARY OF LIABILITIES

	<u>Estimated to Realise</u>	
	£	£
Estimated total assets available for preferential creditors		21,080
Liabilities		
Estimated Surplus (Deficiency) as regards preferential creditors		<u>21,080</u>
Estimated total assets available for floating charge holders		<u>21,080</u>
Floating Charge Claims		<u>0</u>
Total assets available to unsecured creditors		21,080
Unsecured non-preferential claims		
Deficiency in Fixed Charge (b/d)	(239,125,931)	
Trade and Expense Creditors	(8,519)	
Contingent Creditor Claims	(1)	
		<u>(239,134,451)</u>
Estimated Surplus (Deficiency) Unsecured creditors		<u>(239,113,371)</u>
Share Capital		
Ordinary	(29,664,923)	
		<u>(29,664,923)</u>
Estimated Surplus (Deficiency) as regards members		<u><u>(268,778,294)</u></u>

Signature



Date

15.4.14

B COMPANY CREDITORS - XENOVA LIMITED

NOTE You must include all creditors and identify any creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held	Date security given	Value of security £
Bank of New York Mellon	40th Floor, One Canada Square London E14 5AL	239,125,931 10	ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGE ON ANY ACCOUNT WHATSOEVER UNDER THE	20/02/2007	239,125,931 10
Highland Credit Opportunities CDO Limited	C/o 13455 Noel Road, Dallas Texas 75240	1 00			0 00
Highland Credit Strategies Master Fund LP	C/o 13455 Noel Road, Dallas Texas 75240	1 00			0 00
Highland Crusader Offshore Partners LP	13455 Noel Road, Dallas Texas 75240	1 00			0 00
Highlander Restoration Capital Partners Master LP	C/o 13455 Noel Road, Dallas Texas 75240	1 00			0 00
Iron Mountain (UK) Limited	Whitelaw House, McMillan Road Livingston EH4 7DF	8,513 63			0 00
Nexpoint Credit Strategies Fund	200 Crescent Court, Suite 700, Dallas Texas 75201	1 00			0 00
Noteholder Investors of Celtic Pharma Plinco B V	C/o Mr Robert W Scheef, McKool Smith, One Bryant Park, 47th Floor New York NY 10036	1 00			0 00
The Master Fellows and Scholars of the College of the Holy and Undivided Trinity Within the Town and University of Cambridge of King Henry the Eighth's Foundation	Trinity College Cambridge CB2 1TQ	0 00	THE SUM FROM TIME TO TIME IN A DEPOSIT ACCOUNT OPENED BY THE MASTER FELLOWS AND SCHOLARS OF TRINITY	07/01/2009	0 00

for Wayne