

G

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)Please do not
write in this
margin

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies (address overleaf)
(see note 1)Please complete
legibly, preferably
in black type, or
bold block lettering* insert full name
of company

Company number

1969735

1. Name of company

* T C GROUP PLC

2. This section must be completed for all allotments

Description of shares †	ORDINARY		
A Number allotted	242057		
B Nominal value of each	£ 0.25	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£	£	£

† distinguish
between
ordinary
preference, etc.

Date(s) on which the shares were allotted

(a) (on 23rd DECEMBER 19 96) | \$, or

(b) (from _____ 19 _____ to _____ 19 _____) | \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.	100%		
E Consideration for which the shares were allotted	157 NEW T C GROUP SHARES FOR EVERY 100 ORDINARY SHARES IN COURT CAVENDISH GROUP PLC		

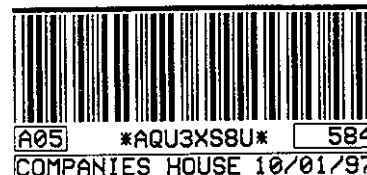
NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone
number and reference (if any):Lloyds Bank Registrars
Corporate Actions
The Causeway
Worthing
West Sussex BN99 6DA
Our Ref: CA/MCR

For Official Use

| Post room



Please do not
write in the
margin.

**Please complete
legibly, preferably
in black type, or
bold block lettering**

RECEIVED

Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed [Signature] Designation Secretary Date 6/1/94

The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ