

Section 89(3)

The Insolvency Act 1986

Form 4.70

**Members Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets & Liabilities
Pursuant to Section 89(3) of
the Insolvency Act 1986**

S89(3)

For Official Use

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Company Number

01966923

Name of Company

LODH Holdings (UK) Limited

We
Simon Underwood
Lynton House
7-12 Tavistock Square
London
WC1H 9LT

Mark Newton
Lynton House
7-12 Tavistock Square
London
WC1H 9LT

attach a declaration of solvency embodying a statement of assets and liabilities

Signed



Date 10 April 2012

Menzies Business Recovery
Lynton House
7-12 Tavistock Square
London
WC1H 9LT

Ref L044/SJU/DJ/KS

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Insolvency Sect



**Section 89(3)
The Insolvency Act 1986
Members Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets & Liabilities**

Form 4.70 contd

Company No 01966923

Name of Company LODH Holdings (UK) Limited

Presented by Menzies Business Recovery LLP

DECLARATION OF SOLVENCY

We Patrick Stefen de Heney, Director, 2, chemin de Bellevue, 1297 Founex, Switzerland
and Anne-Marie de Weck, Director, c/o Rue de la Corratierie 11, 1204 Geneva, Switzerland

being all of the directors of
LODH Holdings (UK) Limited

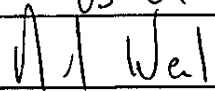
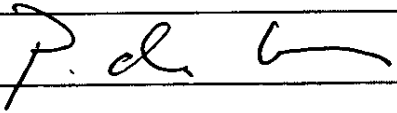
Do solemnly and sincerely declare that we have made a full enquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up

We append a statement of the company's assets and liabilities as at 14 March 2012 being the latest practicable date before the making of this declaration

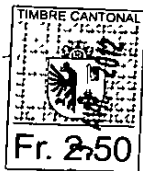
We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at Rue de la Corratierie 11, 1204 Geneva

Date 03-04-2012

Signatures  

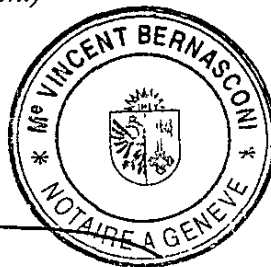
Before Me- P.T.O
Solicitor or Commissioner of Oaths



Seen by the undersigned Vincent BERNASCONI, a
duly authorized Notary Public in Geneva, for
legalization exclusively of the signatures of Anne-
Marie de WECK and Patrick de HENEY who signed
according to the original samples of their signatures
filed in my Office

*(The undersigned Notary Public does not assume
any liability as to the contents of this document)*

Geneva, on this 3rd day of April 2012



APOSTILLE

(Convention de la Haye du 5 octobre 1961)

1 Pays Suisse

Le present acte public

2 a été signé par

Me V. Bernasconi

3 agissant en qualité de

notaire

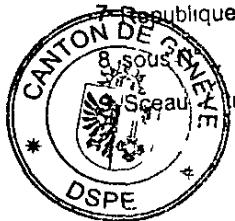
4 est revêtu du sceau/timbre de

Attesté

5 à Genève

6 le 03 AVR, 2012

7 République et Canton de Genève



10 Signature


Claire-Lise DuCLASSE

LODH Holdings (UK) Limited
Statement as at 14 March 2012 showing assets at estimated
realisable values and liabilities expected to rank

Form 4.70 contd.

Assets & Liabilities		Estimated to Realise or to rank for payment £
<hr/>		
Assets		
	Shares (Subsidiary company)	1 00
	Cash at Bank	1,708,696 00
	Estimated realisable value of assets	1,708,697 00
Liabilities		
	Estimated cost of liquidation & expenses including interest accruing until payment of debts in full	6,360.00
	Estimated surplus after paying debts in full	<u>1,702,337 00</u>
Remarks		