

Section 89(3)

Form 4.70

S.89(3)

**Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities
Pursuant to Section 89(3) of the Insolvency Act 1986**

To the Registrar of Companies

For official use

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Company Number

01966514

Name of Company

(a) Insert full name of
company

CV Manufacturing and Supply (UK) Limited

(b) Insert full name(s)
and address(es)

I/We
Robin David Allen
Deloitte LLP
3 Rivergate
Temple Quay
Bristol BS1 6GD

Stephen Roland Browne
Deloitte LLP
Athene Place
66 Shoe Lane
London EC4A 3BQ

Attach a declaration of solvency embodying a statement of assets and liabilities

..... Date..... 25.9.14

..... Date

Presenter's name,
address and reference
(if any)

Deloitte LLP, 3 Rivergate, Temple Quay,
Bristol, BS1 6GD

For Official Use

Liquidation Section

Post Room

TUESDAY



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30/09/2014

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COMPANIES HOUSE

**The Insolvency Act 1986
Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities**

Company number 01966514

Name of company CV Manufacturing and Supply (UK) Limited

Presented by Deloitte LLP, 3 Rivergate, Temple Quay, Bristol, BS1 6GD

Declaration of Solvency

(a) Insert names and addresses

I/We Sue Webb, Frimley Business Park, Frimley, Camberley, Surrey, GU16 7SR, and Edgar Arrocha, Frimley Business Park, Frimley, Camberley, Surrey, GU16 7SR

(b) Delete as applicable

(c) Insert name of company

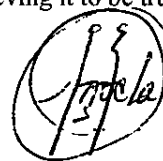
(d) Insert a period of months not exceeding 12

(e) Insert date

being (b) (all ~~the majority of~~ the directors of (c) CV Manufacturing and Supply (UK) Limited do solemnly and sincerely declare that I/we have made a full inquiry into the affairs of this company, and that, having done so, I/we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of (d) 12 months, from the commencement of the winding up

I/We append a statement of the company's assets and liabilities as at (e) 1 August 2014, being the latest practicable date before the making of this declaration

I/We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at Frimley.

23 day of September 2014

Before me,

Solicitor or Commissioner of Oaths

G D Cowling, L.L.B.
Graham Cowling & Co
9-10 Upper Church Lane
Frimley
Surrey GU16 7PW
Notary Public/Solicitor

[MVL-016]

Form 4.70 contd

Statement as at 23 September 2014 showing assets at estimated

Realisable values and liabilities expected to rank

Assets and liabilities			Estimated to realise or to rank for payment to nearest £
Assets:			£
	Balance at bank		
	Cash in hand		
	Marketable securities		
	Bills receivable		
	Trade debtors		
	Loans with Novartis UK Ltd		4,599,215 00
Intercompany	Interest Receivables due from Novartis UK Ltd		5,798 00
	Stock in trade		
	Work in progress		
	Amount owed by parent undertaking		
	Freehold property		
	Leasehold property		
	Plant and machinery		
	Furniture, fittings, utensils etc		
	Patents, trade marks etc		
	Investments other than Marketable Securities		
	Corporation Tax recoverable		
	VAT recoverable		
	Estimated realisable value of assets £		4,605,013 00
Liabilities			
	Secured on specific assets, viz		
	Secured by floating charge(s)		
	Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full		
Unsecured creditors (amounts estimated to rank for payment)			
	£	£	
	Trade accounts		
	Bills payable		
	Accrued expenses		
Other liabilities – Intercompany Payables			1,908,200 00
Contingent liabilities			
Estimated surplus after paying debts in full			£ 2,696,813.00

Remarks: Loans and interest receivable are due from Novartis UK Ltd and Intercompany payables are due to Wesley-Jessen Ltd.

[MVL-016]