

THE COMPANIES ACTS 1948 TO 1976

Particulars of a mortgage or charge

Pursuant to section 95 of the Companies Act 1948

For official use

Company number

M112111

1961.830

Name of Company

ARROWSMITH

Limited*

Date and description of the instrument creating or evidencing the mortgage or charge (note 2)

Fixed and Floating Charge dated 12TH MAY 1986

Amount due or owing on the mortgage or charge

All monies and liabilities now or at any time hereafter due owing or incurred to the Bank by the Company in any way whatsoever.

Names, addresses and descriptions of the mortgagees or persons entitled to the charge

Midland Bank plc, whose registered office is at Poultry, in the City of London.

Presenter's name, address and reference (if any):

Midland Bank plc
POULTRY
LONDON EC2P 2BXFor official use
Mortgage section

REGISTERED

27 MAY 1986

Post room



Time critical reference

5243
27/5Please do not
write in this
binding marginPlease complete
legibly, preferably
in black type, or
bold block lettering*delete if
inappropriate

Short particulars of all the property mortgaged or charged

Please do not
write in this
binding margin



Please complete
legibly, preferably
in black type, or
bold block lettering

First Fixed Charge on all Book Debts and other debts now and from time to time hereafter due owing or incurred to the Company other than such of the said debts as the Bank may have specifically agreed in writing to exclude from such first fixed charge; and

Floating Charge on all other the Undertaking of the Company and all its property whatsoever and wheresoever both present and future including its uncalled capital for the time being and such of the book debts and other debts referred to above which are not charged under the said first fixed charge (collectively called "the assets") but so that the Company shall not except with the prior written consent of the Bank:

- (a) create or permit to subsist over all or any of the assets any mortgage charge lien pledge or other security ranking in priority to or *pari passu* with the said floating charge; or
- (b) part with sell or dispose of all or except in the ordinary course of the Company's business and for the purpose of carrying on the same any of the assets; or
- (c) deal with its book or other debts or securities for money forming part of the assets otherwise than in the ordinary course of getting in and realising the same which course shall not include or extend to the selling or assigning or in any other way factoring or discounting of any of the said debts or securities.

Particulars as to commission, allowance or discount (note 3)

NIL

Signed

Date 12th May 1986

Designation of position in relation to the company

Notes

- 1 The original instrument creating the charge, together with this form, must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (Section 95(1)). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the copy instrument could in due course of post, and if posted with due diligence, have been received in the United Kingdom (Section 95(3)). A certified copy of the instrument creating the charge will only be accepted where the property charged and the charge so created are both outside the United Kingdom (Section 95(3)) and in such cases the copy must be verified or certified to be a true copy under the seal of the Company or under the hand of some person interested therein otherwise than on behalf of the company.
- 2 A description of the instrument, eg, "Trust Deed", "Debenture", "Mortgage" or "legal charge", etc. as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his subscribing or agreeing to subscribe, whether absolutely or conditionally, or procuring or agreeing to procure subscriptions, whether absolute or conditional for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 12th May 1986
and created by ARROWSMITH LIMITED

for securing all moneys now due, or hereafter to become due, or from time
to time accruing due from the company to Midland Bank plc

on any account whatsoever

was registered pursuant to Chapter I Part XII of the Companies Act
1985, on the 27th May 1986

Given under my hand at the Companies Registration Office,
Cardiff the - 2 JUN 1986

No. 1961830

Certificate and instrument received by
LC

Date 21/6/86

S Higgs

S.HIGGINS

an authorised officer

**Declaration of satisfaction
in full or in part
of mortgage or charge**

403a

Please do not
write in
this margin

Pursuant to section 403(1) of the Companies Act 1985

5347C

For official use

Company number

[[[W]]]

1961830

To the Registrar of Companies

**Please complete
legibly, preferably
in black type, or
bold block lettering**

Name of company

* Insert full name
of company

ARROWSMITH LIMITED

PETER BUCKLEY

of 33 NOTTING HILL GATE, LONDON W11 3JQ

† Delete as appropriate

of 33 NOTTING HILL GATE, LONDON W1 of the above company, do
~~hereby~~ (the secretary) (the administrator) (the administrative receiver)
 solemnly and sincerely declare that the debt for which the charge described below was given has been
 m12.

‡ Insert a description of the instrument(s) creating or evidencing the charge, eg 'Mortgage', 'Charge', 'Debenture' etc.

paid or satisfied in full) (part)

Date and Description of charge: FIXED & FLOATING CHARGE 12 MAY 1986

Date of Registrations ~~XXXXXXXXXXXX~~ 27 MAY 1986

Date of Registration 27 JAN 1968
Name and address of [chargee] MIDLAND BANK PLC
140 LEADENHALL STREET, LONDON EC3V 4PS
ALL MONIES DUE FROM THE

140 LEADENHALL STREET, LONDON EC3A 7PE

Short particulars of property charged: TO SECURE ALL MONEYS DUE FROM THE
COMPANY TO MIDLAND BANK PLC

5 The date of registration may be confirmed from the certificate

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

to insert brief details of property

Declared at 36a North Hill
Bole Road W.H.

Declarant to sign below

the 21st day of August
one thousand nine hundred and 99
before me. [Signature]

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor having the powers conferred on a Commissioner for Oaths

Presentor's name, address and reference (if any):

P BUCKLEY
33 NOTTING HILL GATE
LONDON W11 3JQ

For official use
Mortgage section

10 AUG 1967

Post road

10 AUG 1962