

Rule 4.34-CVL The Insolvency Act 1986
**Statement of Company's
 Affairs**
 Pursuant to Section 95/99 of the
 Insolvency Act 1986

S.95/99

For official use

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To the Registrar of Companies

Company Number

01960179

Name of Company

(a) Insert full
name of company

(a) Tomorrows Leisure Limited

(b) Insert full
name(s) and
address(es)

We (b) Andrew D Conquest
 Grant Thornton UK LLP
 Grant Thornton House
 Melton Street
 Euston Square
 London
 NW1 2EP

Joseph P McLean
 Grant Thornton UK LLP
 Grant Thornton House
 Melton Street
 Euston Square
 London
 NW1 2EP

(c) Insert date

the joint liquidators of the above named company attach a statement of the
 company's affairs as at (c) 21 October 2005

Signed

Date 24/10/05

Presenter's name,
address and
reference (if any)

Andrew D Conquest
 Grant Thornton UK LLP
 Grant Thornton House
 Melton Street
 Euston Square
 London
 NW1 2EP

Ref GJP/DD/ADC/T11353

For official use

Liquidation Section

Post Room



Statement of Affairs

Statement as to the affairs of

TOMORROWS LEISURE LIMITED

As at 21 October 2005

Affidavit

This affidavit must be sworn or affirmed before a Solicitor or Commissioner of Oaths when you have completed the rest of this form.

I Richard Binghamof 34 Lyndhurst Drive, Sevenoaks Kent

Make oath and say that the several pages exhibited hereto and marked A, A1, B & C are to the best of my knowledge and belief a full, true and complete statement as to the affairs of the above named company as at 21 October 2005 and that the said company carried on business as an operator within the leisure industry.

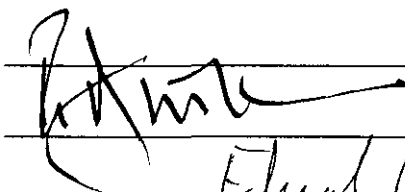
Sworn at

Melton Street London NW1 2EP

Date

21 October 2005

Signatures



Before me

Edward Gardner

A Solicitor or Commissioner of Oaths,

EDWARD GARDNER, 10 PHILIPOT LANE,

The Solicitor or Commissioner is particularly requested, before swearing/ affirming the affidavit, to make sure that the full name, address and description of the Deponent are stated, and to initial any crossings-out or other alterations in the printed form. A deficiency in the affidavit in any of the above respects will mean that it is refused by the court, and will necessitate it being re-sworn.

LONDON
EC7M 8BP

A - Summary of Assets

Assets

Assets specifically pledged:-

None

Assets not specifically pledged :-

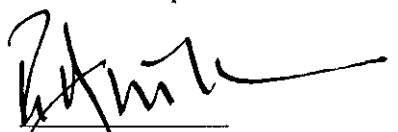
Intercompany loan - Selltime Ltd/Caldwell and Davis Ltd/Emptico Ltd/Charles F Hunter Ltd
 Intercompany loan - Wiggins Management Services Ltd
 Intercompany loan - Planestation Group plc
 Investment in Norham Multi Leisure (shares)
 Investment in Norham Multi Leisure (fixed loan)
 Investment in Norham Investments Ltd (shares)
 Investment in Norham Investments Ltd (fixed loan)
 Investments in Tomorrows Leisure dormant companies
 Other investments Northern Rock (500 ordinary shares)
 Other investments Aviva plc (72 ordinary shares)
 Cash at bank

Book Value £	Estimated to Realise £
0	0
	0
623,913	0
412	412
12,673,080	6,336,540
2,628,799	2,628,799
580,000	580,000
103,825	103,825
515,000	515,000
264,916	0
3,935	3,935
444	444
12,290	12,290
£ 17,406,614	10,181,245

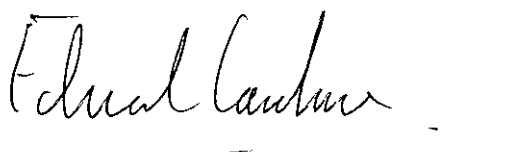
Estimated total assets available for preferential creditors

Signed

Date


 21 October 2005

This is Exhibit A referred to in the affidavit of Mr Richard Bingham dated 21 October 2005.


 COMMISSIONER OF CAPS

A1 - Summary of Liabilities

		Estimated to Realise £
Estimated total assets available for preferential creditors (carried from page A)		10,181,245
Liabilities		
Preferential creditors :-	£	
None	0	0
Estimated surplus/(deficiency) available to floating charge holders	£	10,181,245
Debts secured by a floating charge :-		
Siem Oceanic Ltd	0	
Goldsbridge Ventures Limited, Columbus Asset Management Ltd and Jeffrey Vernon Wilkinson	0	
Compania Financiera La Granja SA	0	
		0
Estimated surplus/(deficiency) available to unsecured creditors	£	10,181,245
Non-preferential claims :-		
Intercompany loan - Selltime Ltd/Caldwell and Davis Ltd/Emptico Ltd/Charles F Hunter Ltd	269,148	
Unclaimed dividends	2,127	
HM Revenue & Customs	217,233	
		(488,508)
Estimated surplus/(deficiency) available to shareholders	£	9,692,737
Issued and called up share capital :-		
165,851,340 ordinary shares issued at 5p each	8,292,567	
Share premium account	6,516,002	
36,213,345 deferred shares issued at 5p each	1,810,667	
		(16,619,236)
Estimated total deficiency/surplus as regards members	£	(6,926,499)

Note: Subject to costs of winding up.

Signed

Date

This is Exhibit A1 referred to in the affidavit of Mr Richard Bingham dated 21 October 2005.

Richard Bingham
 COMMISIONER OF CAPAS

Creditor	Address	Amount of debt £	Details of any security	Date given	Value of Security
Selltime Limited	The Old Control Tower	67,287	CT12 5TW	Kent	
Empico Limited	The Old Control Tower	67,287	CT12 5TW	Kent	
Charles F Hunter Limited	Manston Road	67,287	CT12 5TW	Kent	
Caldwell and Davis Limited	Manston Road	67,287	CT12 5TW	Kent	
HM Revenue & Customs	Manston Road 62-70 Wolverhampton Road Deansgate	217,233	WV14 4TZ		
		<u>486,381.00</u>			

Signed

Date

This is Exhibit B referred to in the affidavit of Mr Richard Bingham dated 21 October 2005.


[Signature]
21 October 2005

[Signature]

Commissioner of CAPHS

Shareholder	Address	Euston Square	London	NW1 2EP	Shareholding	
					Ordinary 5p shares	Deferred 5p shares
Planestation Group plc Deferred share capital	Grant Thornton House Various				165,851,340	-
Total issued share capital					<u>165,851,340</u>	<u>36,213,345</u>

Signed



Date

21 October 2005

This is Exhibit C referred to in the affidavit of Mr Richard Bingham dated 21 October 2005.


Commissioner of OATHS