

**Return of Allotment of Shares**Company Name: **ARBUTHNOT BANKING GROUP PLC**Company Number: **01954085**Received for filing in Electronic Format on the: **17/05/2019**

X85OHN80

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**17/05/2019**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>152621</b>
	<b>NON-VOTING</b>	Nominal value of each share	<b>0.01</b>
<b>Currency:</b>	<b>GBP</b>	Amount paid:	<b>0.01</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>15279322</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>152793.22</b>

Prescribed particulars

**ONE VOTE FOR EACH SHARE HELD, EXCEPT FOR 390,274 SHARES HELD IN TREASURY.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>152621</b>
	<b>NON-</b>	Aggregate nominal value:	<b>1526.21</b>
	<b>VOTING</b>		

Currency: **GBP**

Prescribed particulars

**PARI PASSU IN ALL RESPECTS WITH THE ORDINARY SHARES (INCLUDING, WITHOUT LIMITATION, THE RIGHT TO PARTICIPATE IN ANY CAPITALISATION OF RESERVES AND DISTRIBUTIONS AND TO RECEIVE NOTICE OF AND ATTEND A GENERAL MEETING OF THE COMPANY), BUT NO VOTING RIGHTS**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>15431943</b>
		Total aggregate nominal value:	<b>154319.43</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.