



KPMG Audit Plc
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The Registrar
Companies House
Crown Way
Mandy
Cardiff
CF14 3UZ

19 March 2014

Dear Sir,

Copy of the Statement delivered to Arbutnot Banking Group Plc (no. 1954085) on ceasing to hold office as auditors pursuant to section 521 of the Companies Act 2006

In accordance with section 521 of the Companies Act 2006, we enclose a copy of our statutory statement, which was delivered to the Company's Registered Office in accordance with section 519 of the Companies Act 2006

Yours faithfully,

KPMG Audit Plc

KPMG Audit Plc

SATURDAY



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12/04/2014

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COMPANIES HOUSE