

RS109/11



169(1B)

Return by a public company purchasing its own shares for holding in treasury

Please complete in typescript,
or in bold black capitals

CHFP000

Company number 1954085

1755 Company name
in full

ARBUTHNOT BANKING GROUP PLC

Pursuant to section 169(1B) of the Companies Act 1985

Please do not
write in the space
below. For HM
Revenue &
Customs only,
where the amount
or value of the
consideration
exceeds £1,000.

PART A:

PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY

Class of shares (ordinary or preference etc)

Ordinary

Number of shares

143,000

Date(s) shares delivered to the
company

08.01.09

For each share:

Nominal value

1p

Maximum price paid

245p

Minimum price paid

245p

Note:

This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company. Shares placed in treasury must be "qualifying shares" as defined by section 162(4) of the Companies Act 1985

The aggregate amount paid by the company for the shares to
which this return relates was

£ 350,350

If the amount or value of the consideration is more than £1,000,
Stamp Duty is payable on the aggregate amount at the rate of
0.5% rounded up to the nearest multiple of £5

£ 1,755.00

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COMPANIES HOUSE

PART B:

FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985

Class of shares (ordinary or preference etc)

Number of shares

Nominal value of each share

Date(s) shares delivered to the company

To be completed by companies where the amount or the value of the consideration is **£1,000 or less**

"I / We* certify that the transaction effected by this instrument does not form part of a larger transaction or series of transactions in respect of which the amount or value, or aggregate amount or value, of the consideration exceeds £1,000."

Signature

Note:

This section only applies to companies which have repurchased shares into treasury on or after 13 March 2008

Signature

J. R. Kaye

Date

15 January 2009

* Please delete as appropriate

~~*(director / secretary / administrator / administrative receiver / receiver manager / receiver)~~

Contact details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible

JEREMY KAYE, ARBUTHNOT BANKING GROUP PLC	
ARBUTHNOT HOUSE, 20 ROPEMAKER STREET	
LONDON EC2Y 9AR	Tel 020 7012 2430
DX number	DX exchange

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The
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24/01/2009
COMPANIES HOUSE

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When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff
for companies registered in England and Wales, or

Companies House, 37 Castle Terrace, Edinburgh, Scotland, EH1 2EB
DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (legal post)
for companies registered in Scotland