

112-1
£210

169(1B)

Return by a public company purchasing its own shares for holding in treasury

Pursuant to section 169(1B) of the Companies Act 1985

Please complete in typescript,
or in bold black capitals

CHFP000

Company number 1954085

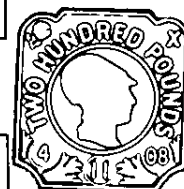
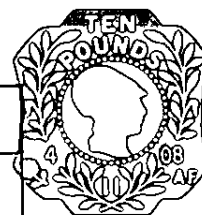
Company name in full ARBUTHNOT BANKING GROUP PLC

Please do not write in the space below For HM Revenue & Customs only, where the amount or value of the consideration exceeds £1,000

PART A:

PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY

Class of shares (ordinary or preference etc)	Ordinary	Ordinary	Ordinary
Number of shares	3,000	6,500	3,500
Date(s) shares delivered to the company	14/10/08	20/10/08	22/10/08
For each share			
Nominal value	1p	1p	1p
Maximum price paid	350p	310p	308p
Minimum price paid	350p	310p	308p



Note

This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company
Shares placed in treasury must be "qualifying shares" as defined by section 162(4) of the Companies Act 1985

The aggregate amount paid by the company for the shares to which this return relates was £ 41,430

If the amount or value of the consideration is more than £1,000, Stamp Duty is payable on the aggregate amount at the rate of 0 5% rounded up to the nearest multiple of £5 £ 210



PART B

FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985

Class of shares (ordinary or preference etc)

Number of shares

Nominal value of each share

Date(s) shares delivered to the company

To be completed by companies where the amount or the value of the consideration is **£1,000 or less**

"I / We* certify that the transaction effected by this instrument does not form part of a larger transaction or series of transactions in respect of which the amount or value, or aggregate amount or value, of the consideration exceeds £1,000 "

Signature

Note

This section only applies to companies which have repurchased shares into treasury on or after 13 March 2008

Signature

J.R. Kaye

Date

30 October 2008

* Please delete as appropriate

*(director / secretary / administrator / administrative receiver / receiver-manager / receiver)

Contact details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be ~~put~~ ^{added} to the public record.

JEREMY KAYE, ARBUTHNOT BANKING GROUP PLC	
ARBUTHNOT HOUSE, 20 ROPEMAKER STREET	
LONDON EC2Y 9AR	Tel 020 7012 2430
DX number	DX exchange

When you have completed and signed the form please send it to the Registrar of Companies at

Companies House, Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff
for companies registered in England and Wales, or

Companies House, 37 Castle Terrace, Edinburgh, Scotland, EH1 2EB
DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (legal post)
for companies registered in Scotland

- 1 Before this form is delivered to Companies House, if the amount or value of the consideration is more than £1,000 it must be "stamped" by HM Revenue & Customs' Stamp Office to confirm that the appropriate amount of Stamp Duty has been paid. HM Revenue & Customs' Stamp Office is located at

HMRC Stamp Office
9th Floor
City Centre House
30 Union Street
Birmingham
B2 4AR

Tel 0845 6030135

Cheques for Stamp Duty must be made payable to "HM Revenue & Customs, Stamp Taxes" and crossed "Not Transferable"

NOTE This form must be presented to the HM Revenue & Customs' Stamp Office for stamping together with the payment of duty within 30 days of the purchase of the shares, otherwise HM Revenue & Customs penalties may be incurred

- 2 After this form has been "stamped" and returned to you by HM Revenue & Customs it must be sent to

For companies registered in

England or Wales

The Registrar of Companies House
Companies House
Crown Way
Cardiff
CF14 3UZ

DX 33050 Cardiff

Scotland

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2ED

DX ED235 Edinburgh 1

or LP - 4 Edinburgh 2 (legal post)