

CORUM 000156/38
PGS 274

AIR 716108



Company Name

ARBUTHNOT BANKING GROUP
PLC

363s Annual Return

Company Type

Public Limited Company

- > Please check the details printed in the
- > If any details are wrong, strike them through in the "Amended details" column
- > Please complete in black ink and use

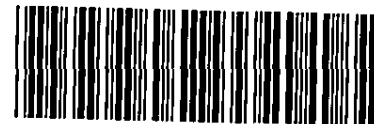
Company Number

1954085

Information extracted from
Companies House records on
11th July 2008

Section 1: Company details

FRIDAY



A44 01/08/2008 14
COMPANIES HOUSE

A44 01/08/2008 13
COMPANIES HOUSE

Ref 1954085/17/47

Current details

Amended details

- > Registered Office Address
If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column

One Arlestone Way
Solihull
B90 4LH

Address

UK Postcode

- > Register of Members
If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column

Address where the Register is held
The Registry
34 Beckenham Road
Beckenham Kent
BR3 4TU

Address

UK Postcode

- > Register of Debenture Holders
If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column

Not Applicable

Address

UK Postcode

- > Principal Business Activities
If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column

SIC Code	Description
6512	Other monetary intermediation
6523	Other financial intermediation

SIC CODE	Description

- > Please enter additional principal activity code(s) in "Amended details" column
See notes for guidance for list of activity codes

Section 2: Details of Officers of The Company

- > The records we hold for your company's officers are incomplete. Please enter their details below. **You must also complete and send a form 288a with this annual return if an appointment has not been notified to Companies House.**
- > Please copy this page if there is not enough space to enter all the company's officers

Details of Officers**> Company Secretary**

*Please enter the details requested
(Photocopy this area to enter details
of joint secretaries)*

PLEASE SEE ATTACHED SHEET.

Forenames _____

Surname or _____

Corporate name _____

- > Please attach form 288a if the appointment of this company officer has not been notified to Companies House

☐

Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985

Address _____

(Usual Residential) _____

UK Postcode _____

> Director*Please enter the details requested*

PLEASE SEE ATTACHED SHEET.

Forenames _____

Surname or _____

Corporate name _____

- > Please attach form 288a if the appointment of this company officer has not been notified to Companies House

☐

Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985

Address _____

(Usual Residential) _____

UK Postcode _____

Date of birth _____

/ / Nationality _____

Business Occupation _____

COMPANY DIRECTORS AS AT 22 JULY 2008

CHAIRMAN & CHIEF EXECUTIVE

Henry Angest
40 Thurloe Square
London SW7 2SR



Date of Birth: 06/07/1940
Occupation: Company Director

DIRECTORS

Robert Joseph Johnstone Wickham
77 Manor Road South
Hinchley Wood
Esher
Surrey KT10 0QB



Date of Birth: 25/03/1934
Occupation: Banker

Michael Adrian Bussey
Norbrae House
Carbery Lane
Ascot
Berkshire SL5 7EJ



Date of Birth: 10/03/1959
Occupation: Banker

Gary Antony Jennison
Walden Cottage,
Bull Lane,
Gerrards Cross,
Bucks SL9 8RY



Date of Birth: 17/06/1957
Occupation: Banker

Ruth Jane Lea
25 Redbourne Avenue
London N3 2BP



Date of Birth: 22/09/1947
Occupation: Economist

Sir Christopher Meyer
48 Rawlings Street
London SW3 2LS ✓

Date of Birth: 22/02/1944
Occupation: Chairman of Press
Complaints Commission

Sir Michael Charles Gerrard Peat
4b Kensington Palace
London W8 4PU ✓

Date of Birth: 16/11/1949
Occupation: Accountant

Andrew Alfred Salmon
17 Princedale Road
London W11 4NW ✓

Date of Birth: 27/10/1962
Occupation: Banker

Paul Nigel Sheriff
H1 Hopes
11 Canada Way
Liphook GU30 7TD ✓

Date of Birth: 04/11/1969
Occupation: Chartered Accountant

Dr. Atholl Denis Turrell
Hamilton House
19 Copperkins Lane
Amersham
Bucks HP6 5QB ✓

Date of Birth: 02/05/1954
Occupation: Consultant

Neil Kirton
50 Dukes Avenue
London W4 2AE ✓
APPOINTED 01/06/08

Date of Birth: 24/05/1953
Occupation: Stockbroker

SECRETARY

Jeremy Robin Kaye
Mallards
52 Moat Road
East Grinstead
West Sussex RH19 3LH ✓

DIRECTORS WHO RESIGNED ON 01/06/2008

John Reed

The White House
Cross End
Pebmarsh
Halstead
Essex CO9 2NU

Date of Birth:

08/09/1959

Occupation:

Banker

Mark Finlay Brown

Holywell House
Holywell East Coker
Yeovil
Somerset BA22 9NQ

Date of Birth:

16/03/1963

Occupation:

Banker



ARBUTHNOT BANKING GROUP PLC

31 July 2008

The Registrar of Companies,
Companies House,
Crown Way,
Maindy,
Cardiff CF14 3UZ

Dear Sir,

Company Number 1954085 – Arbuthnot Banking Group PLC

We are pleased to enclose the Annual Return for this company together with attachments and a cheque for the filing fee of £30 00

We shall be grateful if you will acknowledge receipt by signing and returning the duplicate copy of this letter in the accompanying stamped addressed envelope

Yours faithfully,

J R Kaye
Secretary

.. . . .
REGISTRAR OF COMPANIES

DATED . . .

Issued share capital details

> Please fill in the details of total share capital by class (eg ordinary, preference etc) that has been issued to the company's shareholders

Class of Share	Number of shares issued
Ordinary 10	14,999,619 ✓
	Aggregate Nominal Value of issued shares
	£149,996.19 ✓

Class of Share	Number of shares issued
_____	_____
	Aggregate Nominal Value of issued shares

Class of Share	Number of shares issued
_____	_____
	Aggregate Nominal Value of issued shares

Class of Share	Number of shares issued
_____	_____
	Aggregate Nominal Value of issued shares

> Please fill in the total number of issued shares and their total nominal value	Number of shares issued
	14,999,619
	Aggregate Nominal Value of issued shares
	£149,996.19 ✓

List of past and present members (Tick appropriate box)

> Please complete the required information on the attached schedules or in another format agreed by Companies House

☐ There were no changes during the period
☐ A list of changes is enclosed
☒ A full list of members is enclosed

The last full list of members was received on: 07/06/2007

> **REMEMBER:**
Changes to shareholder particulars or details of shares transferred to be **completed each year**
 A full list of shareholders is required with the first and every third Annual Return thereafter
 List shareholders in alphabetical order or provide an index
 List joint shareholders consecutively

Section 4: Details of Current Shareholders**(A)**

- > Please fill in the details of any persons or corporate bodies who are shareholders at the date of this return
- > For jointly held shares please list those joint shareholders consecutively on the form. If a joint shareholder also holds shares in their own right, list that holding separately
- > Please use Section 4B to give details of any persons or corporate bodies who have ceased to be shareholders since the last annual return or, in the case of a first return, since the incorporation of the company
- > Please copy this page if there is not enough space to enter all the company's current shareholders

Shareholders details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred (If appropriate)	Date of registration of transfer (If appropriate)
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _			
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _			
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _			
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _			

Section 4B: Details of Former Shareholders

- > Please fill in details of any persons or corporate bodies who have ceased to be shareholders at the date of this return. Also, please give the dates that their shares were transferred
- > Please copy this page if there is not enough space to enter all the company's former shareholders

Former shareholders details	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _		
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _		
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _		
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _		
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _		

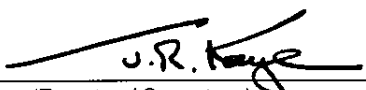
363s Annual Return Declaration

- > When you have checked all the sections of this form, please complete this page and sign the declaration below
- > If you want to change the made up date of this annual return, please complete 2 below

1. Declaration

- ☐ I confirm that the details in this annual return are correct as at the made-up-date (shown at 2 below) I enclose the filing fee of £30

Signature


 (Director / Secretary)

Date

_ _ / _ _ / _ _ _ _

This date must not be earlier than the return date at 2 below

What to do now

Complete this page then send the whole of the Annual Return and the declaration to the address shown at 4 below

2. Date of this return

- ☐ This AR is made up to **7/6/2008** If you are making this return up to an earlier date, please give the date here

_ _ / _ _ / _ _ _ _

Note The form must be delivered to CH within 28 days of this date

3. Date of next return

- ☐ If you wish to change your next return to a date earlier than **7th June 2009** please give the new date here

_ _ / _ _ / _ _ _ _

4. Where to send this form

- ☐ Please return this form to

Registrar of Companies
Companies House
Crown Way
Cardiff CF14 3UZ

OR

For members of the Hays Document
Exchange service
DX 33050 Cardiff

Have you enclosed the filing fee with the company number written on the reverse of the cheque?

Contact Address

You do not have to give any contact information below, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

Contact Name
J.R. KayeTelephone number inc code
020 7012 2430

_ _ _ _ _

Address
Arbuthnot House

DX number if applicable

_ _ _ _ _

20 Ropemaker Street

DX exchange

London

Postcode

_ EC2Y 9AR _



ARBUTHNOT BANKING GROUP PLC

List of Subsidiary Companies filed in accordance with Section 231 and Schedule 5 of the Companies Act 1985 which, unless otherwise stated, are all incorporated in the United Kingdom and registered in England and Wales

Secure Trust Bank PLC - 100% subsidiary of Arbuthnot Banking Group PLC and its wholly owned subsidiaries

- Moneycare Limited
- Secure Homes Limited
- Secure Homes Services Limited
- Secure Travel Limited
- Secure Trust Financial Services Limited
- SecureDirect Insurance Services Limited
- Secure Estate Agency Limited

OBC Insurance Consultants Limited - 100% subsidiary of Arbuthnot Banking Group PLC and its wholly owned subsidiary

BRM Insurance Consultants Limited

Peoples Trust & Savings PLC

West Yorkshire Insurance Company Limited - 100% subsidiary of Arbuthnot Banking Group PLC and its wholly owned subsidiary

White Rose Motor Policies Limited

Arbuthnot Latham & Co , Limited - 100% subsidiary of Arbuthnot Banking Group PLC and its wholly owned subsidiaries

Artillery Nominees Limited

Arbuthnot Latham (Nominees) Limited
John K Gilliat & Co Limited

Arbuthnot Property Administration Limited

The Musical Instrument Finance Company Limited and its wholly-owned subsidiary
UK Regional Hotel Property Fund Limited registered in Jersey



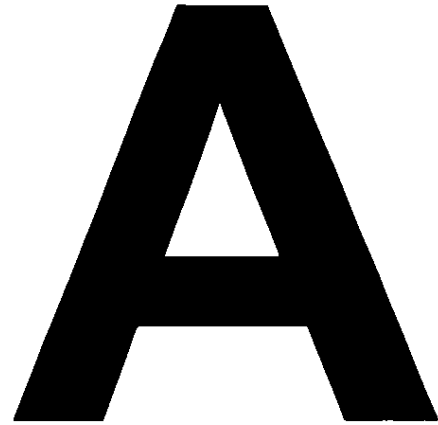
Arbuthnot Commercial Finance Limited - 98% subsidiary of Arbuthnot Banking Group PLC

Arbuthnot Fund Managers Limited
Arbuthnot Investments Limited
Arbuthnot Pensions & Investments Limited
Arbuthnot Properties Limited
Arbuthnot Private Equity Limited
Arbuthnot Limited
Arbuthnot Unit Trust Management Limited

Arbuthnot Securities Limited – 60% subsidiary of Arbuthnot Banking Group PLC and its wholly owned subsidiary

Holmesdale Nominees Limited

FORM ML8 (03/07)
CDROM



**BULK LIST OF SHAREHOLDERS OR MEMBERS FOR COMPANY
NUMBER – 1954085**

**A BULK LIST OF SHAREHOLDERS OR MEMBERS FOR THIS
COMPANY HAS BEEN LODGED BUT DOES NOT APPEAR ON THIS
ANNUAL RETURN. THE LIST WILL BE AVAILABLE TO REQUEST
ON CDROM APPROXIMATELY 10 DAYS FROM 05/08/08. TO
ORDER A COPY OF THE BULK LIST ON CD ROM CALL THE
NUMBERS BELOW:**

**COMPANIES HOUSE DIRECT CUSTOMERS PLEASE PHONE
08457 573991**

WEB CUSTOMERS PLEASE PHONE 0870 333 3636