



Please do not  
write in  
this margin

COMPANIES FORM No. 395

395

Particulars of a mortgage or charge

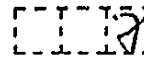
Pursuant to section 395 of the Companies Act 1985

Please complete  
legibly, preferably  
in black type or  
bold block  
lettering

Insert full name  
of company

To the Registrar of Companies

For official use *PA* Company number



1948599

Name of company

\* STAPLEFORD PARK LIMITED

Date of creation of the charge

16th March 1998

Description of the instrument (if any) creating or evidencing the charge (note 2)

SECOND LEGAL MORTGAGE

Amount secured by the mortgage or charge

TWO MILLION POUNDS (£2,000,000)

*C-17 of faculty 1/1/98.*  
*→*

Names and addresses of the mortgagees or persons entitled to the charge

Haarlemmer Houd BV, Tesselschadestraat 4-12, 1st Floor,  
PO Box 75001, 1070 AA Amsterdam

Postcode

Presentor's name, address and  
reference (if any):

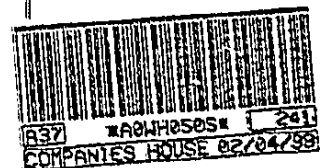
Evans Dodd  
5 Balfour Place, Mount St  
London W1Y 5RS

REF: GJH/G198 1

Time critical reference

For official use  
Mortgage section

Post room



Short particulars of all the property mortgaged or charged

All the freehold property situate and known as Stapleford Park, Stapleford, Melton Mowbray, Leicestershire, as the same is registered at HM Land Registry with absolute title under title No. LT171584.

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

Particulars as to commission allowance or discount (note 3)

None

Signed

*Ernest Dodd*

Date

*21st March 1938*

On behalf of ~~[company]~~ [mortgagee/chargee]\*

\*Delete as appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

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**Oyez** The Solicitors' Law Stationery Society Ltd, Oyez House, 7 Spa Road, London SE16 3DD

Companies M395

1986 Edition  
2.25 £2054  
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# Evans Dodd

SOLICITORS

Our Ref: WMH/PAV/G198 1

6 April 1998

FAO. Mr Hamilton  
Registrar of Companies  
Companies House  
Crown Way  
Cardiff CF4 3UZ

By facsimile transmission 01222 380 827

Dear Sirs

STAPLEFORD PARK LIMITED  
COMPANY NO. 1948599

Further to our telephone conversation of this morning we enclose a photocopy of the first page of the Facility Letter dated 13th March 1998 referring to the facility of two million pounds (£2,000,000).

With regard to the Second Legal Charge with regard to Haarlemmer Houd BV you have our authority to add to the short particulars contained in Form 395 the following:-

'...land or buildings, structures, fixtures (including trade fixtures), fittings and fixed plant machinery and equipment from time to time thereon'.

Thank you for your assistance in this matter.

Yours faithfully

*Evans Dodd*  
EVANS DODD

*Incorporating*  
*Joseph Hyde & Co*

5 Balfour Place  
Mount Street  
London W1V 5RG

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James Stott  
Joseph Hyde  
William Hayer  
Paul Gilbert

*Partnership Secretary*  
*John Con*

*Authorised by the Law*  
*Society in the conduct*  
*of investment business*

**HAARLEMMER HOUD BV**  
Tesselschadestraat 4-12, 1st Floor, PO Box 75001, 1070 A.A. Amsterdam

**FACILITY LETTER**

13th March 1998

Stapleford Park Limited  
Registered in England No. 1948599  
Stapleford,  
Melton Mowbray,  
Leicestershire, England  
Facsimile No: 01572 787651

Dear Sirs

We are pleased to make available to you a loan facility on the terms and conditions set out in this letter.

**1. AMOUNT**

- 1.1 The maximum principal amount of this facility is £2,000,000 (the "Facility Amount"). In this letter, the principal amount for the time being outstanding under this facility is referred to as the "Loan".

**2. PURPOSE**

- 2.1 The purpose is to assist you to discharge in full the existing indebtedness to Ghillie Limited.

**3. CONDITIONS PRECEDENT**

- 3.1 We shall not be obliged to make the advance under this facility until we have received as conditions precedent, in each case in form and substance satisfactory to us, the following documents, items and evidence:

- (1) Your acceptance of this facility in accordance with the terms of this letter;
- (2) A certified copy of a resolution of your Board of Directors approving and authorising the execution of this facility letter and each Security Document and authorising a person or persons to sign all notices and communications in respect of this facility;

13.03.98

FILE COPY



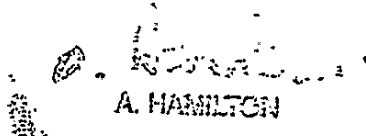
**CERTIFICATE OF THE REGISTRATION  
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01948599

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A SECOND LEGAL MORTGAGE DATED THE 16th MARCH 1998 AND CREATED BY STAPLEFORD PARK LIMITED FOR SECURING £2000,000 AND ALL OTHER MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO HAARLEMME HOUD BV UNDER THE FACILITY LETTER DATED 13TH MARCH 1998 WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 2nd APRIL 1998.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 7th APRIL 1998.

  
A. HAMILTON  
for the Registrar of Companies

Post  
LH  
7/4



COMPANIES HOUSE

HC0268