

Particulars of a mortgage or charge

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

**Please complete
legibly, preferably
in black type or
bold block
lettering**

To the Registrar of Companies

For official use Company number

5

1948599

Name of company

* STAPLEFORD PARK PLC

*Insert full name
of company

Date of creation of the charge

22 APRIL, 1996

Description of the instrument (if any) creating or evidencing the charge (note 2)

MORTGAGE

Amount secured by the mortgage or charge

The Borrower covenants to pay on demand to the Lender (as and when they become due) all moneys and discharge all obligations and liabilities whether actual or contingent now or hereafter due owing or incurred to the Lender by the Borrower.

Names and addresses of the mortgagees or persons entitled to the charge

GHILLIE LIMITED whose registered office is situate at
Charlotte House, Charlotte Street, P.O. Box N10051, Nassau,

Bahamas

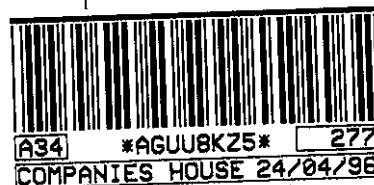
Postcode

Presentor's name, address and reference (if any):

Evans Dodd,
5 Balfour Place,
Mount Street,
London, W1Y 5RG
Tel: 0171-491 4729
Ref: WMH

For official use
Mortgage section

Post room



Time critical reference

Short particulars of all the property mortgaged or charged

Firstly, all the freehold or leasehold property known as Stapleford Park, Stapleford, Melton, Leicestershire as the same is more particularly registered at HM Land Registry under Title Number LT171584. Secondly, all the right title and interest of the Borrower to and in any proceeds of any present or future insurances of the property first described. Thirdly, present and future goodwill attaching to the property first described. Fourthly, all movable plant machinery implements utensils furniture and equipment now or from time to time placed on or used in or about the Mortgaged Property. Fifthly, by way of floating charge over all movable plant machinery implements utensils furniture and equipment now or from time to time placed on or used in or about the Mortgaged Property.

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed



Date 23.04.96

On behalf of [company] [~~mortgagee/chargee~~]*

*Delete as appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01948599

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A MORTGAGE DATED THE 22nd APRIL 1996 AND CREATED BY STAPLEFORD PARK PLC FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO GHILLIE LIMITED ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 24th APRIL 1996.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 26th APRIL 1996.

M. Ikram Dar
M. IKRAM DAR.

for the Registrar of Companies

Post
M.T.
26/4



C O M P A N I E S H O U S E

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