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COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

Name of company

* Middlesbrough Football & Athletic Company (1986) Limited

Date of creation of the charge

13 April 1999

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE

Amount secured by the mortgage or charge

All monies, and all obligations and liabilities now or at any time in the future, due or owing or incurred by Middlesbrough Football & Athletic Company (1986) Limited to Carlsberg-Tetley and each Associated Company when the same becomes due for payment or discharge whether by acceleration or otherwise, whether owed actually or contingently, solely, jointly or severally and whether as principal or surety together with interest at the interest rate, and after demand at the Default Rate (as well as before Judgment) to date of payment and all fees and other charges, and all legal and other costs and expenses incurred by Carlsberg Tetley and each Associated Company

Names and addresses of the mortgagees or persons entitled to the charge

Carlsberg-Tetley Brewing Limited of 140 Bridge Street Northampton NN1 1PZ

Postcode

Presentor's name address and reference (if any):

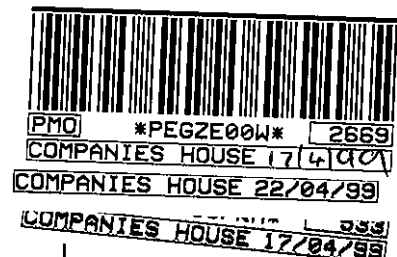
Bermans
Pioneer Buildings
65/67 Dale Street
Liverpool
L2 2NS

43/629468

Time critical reference

For official Use
Mortgage Section

Post room



Short particulars of all the property mortgaged or charged

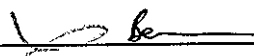
The leasehold premises situate and known as Cellnet Riverside Stadium Middlesbrough Cleveland as more particularly comprised in a Lease dated 27 May 1997 made between Teeside Development Corporation (1) and the Company (2) ("the Property") and any proceeds of sale of the Property and all buildings and fixtures (including trade fixtures) from time to time in and on the Property and the benefit of all rights easements and privileges appurtenant to or benefiting the Property

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed



Date 14/04/99

On behalf of ~~[company]~~ [mortgagee/chargee] †

A fee of £10 is payable to Companies House in respect of each register entry for mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-
Companies House, Crown Way, Cardiff CF4 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01947851

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 13th APRIL 1999 AND CREATED BY MIDDLESBROUGH FOOTBALL & ATHLETIC COMPANY (1986) LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO CARLSBERG-TETLEY BREWING LIMITED AND EACH ASSOCIATED COMPANY OF CARLSBERG-TETLEY BREWING LIMITED WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 17th APRIL 1999.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 27th APRIL 1999.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



COMPANIES HOUSE

HC026B