

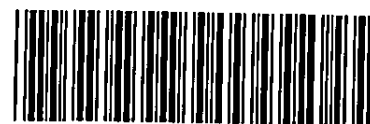
FSF Dormant Limited

DIRECTORS' REPORT AND FINANCIAL STATEMENTS

**FOR THE YEAR ENDED
31 DECEMBER 2007**

Registered number: 01940180

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COMPANIES HOUSE

FSF Dormant Limited

COMPANY INFORMATION

DIRECTORS

S H Heslop
L Camfield

SECRETARY

D P Newman

COMPANY NUMBER

01940180

REGISTERED OFFICE

International House
1 St Katherine's Way
London
E1W 1XB

FSF Dormant Limited

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FSF Dormant Limited

DIRECTORS' REPORT
For the year ended 31 December 2007

The directors present their report and the financial statements for the year ended 31 December 2007

STATEMENT OF DIRECTORS' RESPONSIBILITIES

The directors are responsible for preparing the Annual Report and the financial statements in accordance with applicable law and United Kingdom Generally Accepted Accounting Practice

Company law requires the directors to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the company and of the profit or loss of the company for that period. In preparing those financial statements, the directors are required to

- select suitable accounting policies and then apply them consistently,
- make judgements and estimates that are reasonable and prudent,
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the company will continue in business

The directors are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the company and to enable them to ensure that the financial statements comply with the Companies Act 1985. They are also responsible for safeguarding the assets of the company and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

In determining how amounts are presented within items in the profit and loss account and balance sheet, the directors have had regard to the substance of the reported transaction or arrangement, in accordance with generally accepted accounting principles or practice.

PRINCIPAL ACTIVITIES AND REVIEW OF BUSINESS

The company has remained dormant and will continue to do so for the foreseeable future.

DIRECTORS

The directors who served during the year were

J Gibson	Resigned 20 th September 2007
S H Heslop	Appointed 12 th July 2007
L M Camfield	
A W Ridgeway	Resigned 12 th June 2007
D Burton	Resigned 12 th June 2007
A Smith	Resigned 12 th June 2007
P Tiffney	Resigned 12 th June 2007

ADDITIONAL INFORMATION RE DIRECTORS

L M Camfield and S H Heslop are all directors of the parent company, and their interests in that company's share capital are shown in the directors' report of that company.

This report has been prepared in accordance with the special provisions of Part VII of the Companies Act 1985 relating to small companies.

This report was approved by the board on 7th July 2008 and signed on its behalf


L M Camfield
Director

FSF Dormant Limited

PROFIT AND LOSS ACCOUNT
For the year ended 31 December 2007

The company has not traded during the year or the preceding financial year. During these periods, the company received no income and incurred no expenditure and therefore made neither profit nor loss.

FSF Dormant Limited

**BALANCE SHEET
As at 31 December 2007**

		31 December 2007	<i>31 December 2006</i>
	Note	£	£
FIXED ASSETS			
Investments	2	5,000	5,000
CURRENT ASSETS			
Debtors	3	610,032	610,032
TOTAL ASSETS LESS CURRENT LIABILITIES		615,032	615,032
CREDITORS amounts falling due after more than one year	4	(5,000)	(5,000)
NET ASSETS		<u>610,032</u>	<u>610,032</u>
CAPITAL AND RESERVES			
Called up share capital	5	11,112	11,112
Share premium account		598,920	598,920
SHAREHOLDERS' FUNDS - All Equity		<u>610,032</u>	<u>610,032</u>

The company is entitled to exemption from audit under Section 249AA(1) of the Companies Act 1985 for the year ended 31st December 2007

The members have not required the company to obtain an audit of its financial statements for the year ended 31st December 2007 in accordance with Section 249B(2) of the Companies Act 1985

These financial statements have been prepared in accordance with the Financial Reporting Standard for Smaller Entities (effective June 2002)

The Director's acknowledge their responsibility for

- 1) Ensuring the company keeps accounting records which comply with section 221

and

- 2) Preparing accounts which give a true and fair view of the state of affairs of the company as at the end of its financial year, and of its profit and loss for the financial year in accordance with section 266, and which otherwise comply with the requirements of the Companies Act relating to accounts as far as applicable to the company

The financial statements were approved by the board on 7th July 2008 and signed on its behalf


L. M. Camfield
Director

The notes on pages 4 and 5 form part of these financial statements

FSF Dormant Limited

NOTES TO THE ACCOUNTS
For the year ended 31 December 2007

1. ACCOUNTING POLICIES

1.1 Basis of preparation of financial statements

The financial statements have been prepared under the historical cost convention and are prepared in accordance with applicable accounting standards

The company is itself a subsidiary company and is exempt from the requirement to prepare group accounts by virtue of section 228 of the Companies Act 1985. These financial statements therefore present information about the company as an individual undertaking and not about its group.

1.2 Investments

Investments represent investments in subsidiaries and are stated at cost less any provision for impairment.

2. FIXED ASSET INVESTMENTS

	Shares in group under- takings £	Total £
Cost		
At 1 January 2007 and 31 December 2007	<u>5,000</u>	<u>5,000</u>

Subsidiary undertaking

The following was a dormant subsidiary undertaking of the company, and was incorporated in England and Wales

Tom Darwood Limited

100% Ordinary share capital

The aggregate of the share capital and reserves as at 31 December 2007 and of the profit or loss for the year ended on that date for the subsidiary undertaking was as follows

	Aggregate of share capital and reserves £	Profit/(loss) £
Tom Darwood Limited	<u>5,000</u>	<u>-</u>

FSF Dormant Limited

NOTES TO THE ACCOUNTS
For the year ended 31 December 2007

3 DEBTORS

	2007	2006
	£	£
Due after more than one year		
Amounts owed by group undertakings	<u>610,032</u>	<u>610,032</u>

4. CREDITORS.
Amounts falling due after more than one year

	2007	2006
	£	£
Amounts owed to subsidiary undertakings	<u>5,000</u>	<u>5,000</u>

Creditors include amounts not wholly repayable within 5 years as follows

	2007	2006
	£	£
Repayable other than by installments	<u>5,000</u>	<u>5,000</u>

5. SHARE CAPITAL

	2007	2006
	£	£
Authorised		
100,000 Ordinary shares of £1 each	<u>100,000</u>	<u>100,000</u>
Allotted, called up and fully paid		
11,112 Ordinary shares of £1 each	<u>11,112</u>	<u>11,112</u>

6 ULTIMATE PARENT UNDERTAKING AND CONTROLLING PARTY

The immediate and ultimate parent company is The Real Good Food Company Plc, a company registered in the United Kingdom

The Real Good Food Company Plc prepares group accounts, which are available from

The Secretary
The Real Good Food Company Plc
International House
1 St Katharine's Way
London
E1W 1XB