

The Insolvency Act 1986

Members' Voluntary Winding up
Declaration of Solvency Embodying a
Statement of Assets and Liabilities

Pursuant to Section 89(3) of the Insolvency Act 1986

S.89(3)

To the Registrar of Companies

Company number

For Official Use

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01934809

Name of company

(a) RUCHILL & ROSS LIMITED

(a) Insert full name of
company

We (b)

Bruce Alexander Mackay
Baker Tilly Restructuring
and Recovery LLP
5 Old Bailey
London
EC4M 7AFGeoffrey Lambert Carton-Kelly
Baker Tilly Restructuring and
Recovery LLP
5 Old Bailey
London
EC4M 7AF(b) Insert full name(s) and
address(es)

attach a declaration of solvency embodying a statement of assets and liabilities

Signed

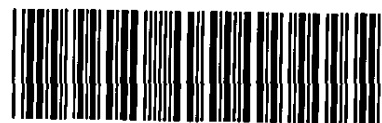


Date 8/4/10

Name. Baker Tilly Restructuring and
Recovery LLP

Ref:

SATURDAY

A26 10/04/2010 458
COMPANIES HOUSE

15-4-10

345

The Insolvency Act 1986

**Members' Voluntary Winding up
Declaration of Solvency
Embodying a Statement of Assets
and Liabilities**

Company Number 01934809

Name of Company Ruchill & Ross Limited

Presented by Baker Tilly Restructuring and Recovery LLP

Declaration of Solvency

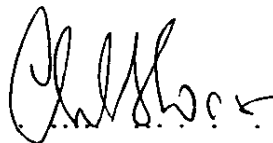
We (a) Paul Tunnacliffe representing
Diageo Corporate Officer B
Limited
Lakeside Drive
Park Royal
London

Signed



Charles Coase representing Diageo
Corporate Officer A Limited
Lakeside Drive
Park Royal
London

Signed



being all of the directors of Ruchill & Ross Limited do solemnly and sincerely declare that we have made a full enquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up

We append a statement of the company's assets and liabilities as at (e) 1 April 2010 being the latest practicable date before the making of this declaration.

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at 1:00pm

This 1st day of April 2010

Before me,



Solicitor or Commissioner of Oaths

HANNAH GRUNDON

223 COTEFORD STREET

LONDON

SW17 8NN

Statement as at 1 April 2010 showing assets at estimated realisable values and liabilities expected to rank pari passu

Assets and liabilities		Estimated to realise or to rank for payment to nearest £
Assets:		£
	Balance at bank	
	Cash in hand	
	Marketable securities	
	Inter-company receivable	2 00
	Trade debtors	
	Loans and advances	
	Unpaid calls	
	Stock in trade	
	Work in progress	
	Freehold property	
	Leasehold property	
	Plant and machinery	
	Furniture, fittings, utensils etc	
	Patents, trade marks etc	
	Investments other than marketable securities	
	Other property, viz	
	Estimated realisable value of assets	£ 2 00
		£
Liabilities:		
Secured on specific assets, viz		
Secured by floating charge(s)		
Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full		
Unsecured creditors (amounts estimated to rank for payment)		
	£	£
Trade accounts		
Tax payable		NIL
Accrued expenses		
Other liabilities		
Contingent liabilities		
Estimated surplus after paying debts in full		£ NIL 2 00

Remarks. The costs and expenses of this liquidation will be met by another Group company