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COMPANIES FORM No. 122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

CHFP025

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf)

For official use

Company number

Please complete
legibly, preferably
in black type, or
bold block lettering



1934366

Name of company

* PARAMOUNT LIMITED

* insert full name
of company

gives notice that:

On or before 14 April 2004 2,848,476 Cumulative Second Convertible Preference Shares of £1.00 each were converted into 14,230,886 Ordinary Shares of 5p each and 427,386,340 Non-Voting Cumulative Deferred Shares of 0.5p each pursuant to the Articles of Association of the Company in force at the time.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation †

Secretary

Date

20/9/05

Presentor's name address and
reference (if any):

Bircham Dyson Bell
50 Broadway
Westminster
London
SW1H 0BL

For official Use
General Section

Post room



A24
COMPANIES HOUSE

AFRLC9F1

0020
11/10/05

Notes

The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

or, for companies registered in Scotland:-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB