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COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

22 APR 20

395

CHFP025

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

* insert full name
of Company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

(Address overleaf - Note 6)

4

1930484

Name of company

* Greycoat Commercial Developments Limited (to be renamed C.G.I.S. 36 Poultry Limited) (the "Company")

Date of creation of the charge

11 April 2003

Description of the instrument (if any) creating or evidencing the charge (note 2)

Thirtieth Supplemental Trust Deed dated 11 April 2003 made between C.G.I.S. Group Limited, C.G.I.S. City Plaza Shares Limited, the Company and the Trustee, supplemental to, inter alia, a trust deed (the "Principal Deed") dated 14 September 1994 made between C.G.I.S. Group Limited (then known as Burford Group PLC), Burford Acquisitions Limited, Burford (1994) Limited and the Trustee (then known as L.D.C. Trustees Limited)

Amount secured by the mortgage or charge

The principal of and interest on the Original Stock, the New Stock and all other moneys payable or to become payable under or pursuant to or secured or intended to be secured by these presents.

Names and addresses of the mortgagees or persons entitled to the charge

Law Debenture Trustees Limited
Fifth Floor, 100 Wood Street, London

Postcode EC2V 7EX

Presentor's name address and
reference (if any):

Norton Rose
Kempson House, Camomile Street,
London EC3A 7AN
RKXS/AJK/AA52681/#947333-v1
Greycoat Commercial
Developments Limited (30th)

Time critical reference

For official Use
Mortgage Section

Post room



A31
COMPANIES HOUSE

0889
22/04/03

Short particulars of all the property mortgaged or charged

1 The Company has charged with full title guarantee in favour of the Trustee by way of first legal mortgage with the payment to the Trustee the freehold land and buildings comprising Scottish Life House, Poultry and land and buildings in Old Jewry together known as 36 Poultry, London EC2 and registered at HM Land Registry under title absolute with title number NGL115626 together with all buildings and erections and fixtures (including trade fixtures) and fittings and fixed plant and machinery for the time being thereon belonging to it and all improvements and additions thereto subject to and with the benefit of all the existing leases, underleases, tenancies, agreements for lease, rights, covenants and conditions affecting the same but otherwise free from encumbrances.

2 The Company has charged with full title guarantee in favour of the Trustee by way of first ranking floating charge with the payment to the Trustee its undertaking and all its property, assets and rights, present and future, wheresoever situated (including any uncalled capital).

As used herein, the following terms shall have the following meanings:

"Further Stock" means any further first mortgage debenture stock which may be created and issued by C.G.I.S. Group Limited pursuant to the Principal Deed or, as the case may be, the amount thereof for the time being issued and outstanding; (continued at Addendum 4/4)

Particulars as to commission allowance or discount (note 3)

Nil

Signed

Norton Rose

Date 17 April 2003

On behalf of ~~company~~ [mortgagee/chargee][†]

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

95

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See note 5)

NOTES

† delete as appropriate

1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.

2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.

3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;

(a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or

(b) procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

5 Cheques and Postal Orders are to be made payable to **Companies House**.

6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF14 3UZ

Company number

1930484

Name of company

* insert full name
of company

* Greycoat Commercial Developments Limited (whose name is to be changed to and registered, as C.G.I.S. 36 Poultry Limited) (the "Company")

Addendum 4/4

4. Short particulars of all the property mortgaged or charged (continued)

"New Stock" means the £45,999,570 9 5/8 per cent. First Mortgage Debenture Stock 2019 of C.G.I.S. Group Limited created by resolution of its board of directors passed on 13 October 1994 or, as the case may be, the amount thereof for the time being issued and outstanding;

"Original Stock" means the £100,000,000 9 5/8 per cent. First Mortgage Debenture Stock 2019 of C.G.I.S. Group Limited created by resolution of its board of directors passed on 1 September 1994 or, as the case may be, the amount thereof for the time being issued and outstanding;

"these presents" means the Principal Deed and the schedules thereto, any deed expressed to be supplemental thereto and the schedules (if any) thereto (including any deed constituting or securing any Further Stock) and any other deed or instrument conferring rights on the Trustee or to which it may be a party executed or entered into pursuant to the Principal Deed or any deed supplemental thereto; and

"Trustee" means Law Debenture Trustees Limited (formerly known as L.D.C. Trustees Limited) or other the trustee or trustees for the time being of these presents.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01930484

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A THIRTIETH SUPPLEMENTAL TRUST DEED DATED THE 11th APRIL 2003 AND CREATED BY GREYCOAT COMMERCIAL DEVELOPMENTS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO LAW DEBENTURES TRUSTEES LIMITED UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 22nd APRIL 2003.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 28th APRIL 2003.

P. W.



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES