In accordance with Section 872(1)(a) of the Companies Act 2006

MG02



Statement of satisfaction in full or in part of mortgage or charge

What this form is for You may use this form to register a statement of satisfaction in full or in part of a mortgage or charge

What this form is NOT fo You cannot use this form a statement of satisfaction or in part of a fixed charge company registered in Sc do this, please use form N

A2EGPS3Q 02/03/2011 **COMPANIES HOUSE**

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| 1 | Company details | For official use |
|------------------------|---|--|
| Company number | 0 1 9 2 9 4 2 8 | → Filling in this form Please complete in typescript or in |
| Company name in full | CHELFHAM SENIOR SCHOOL LIMITED ("Company") | bold black capitals |
| | | All fields are mandatory unless specified or indicated by * |
| 2 | Creation of charge | |
| Date charge created | d 0 d 5 m 0 m 6 y 2 y 0 y 0 y 9 | You should give a description of the instrument (if any) creating or |
| Description | Security Agreement evidencing the charge e g 'Legal charge' | |
| | | 2 The date of registration may be |
| Date of registration 2 | d1 d2 m0 m6 y2 y0 y0 y9 | confirmed from the certificate |
| 3 | Name and address of chargee(s), or trustee(s) for the debenture holders | |
| | Please give the name and address of the chargee(s), or trustee(s) for the debenture holders | Continuation page Please use a continuation page if you need to enter more details |
| Name | The Royal Bank of Scotland plc (as Security Agent) | _ |
| Address | 280 Bishopsgate, London | _ |
| | | |
| Postcode | E C 2 M 4 R B | - |
| Name | | _ |
| Address | | _ |
| | | |
| Postcode | | _ |
| Name | | _ |
| Address | | |
| | | |
| Postcode | | |

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| | Short particulars of all the property mortgaged or charged | | | |
|------------------|---|--|--|--|
| | Please give the short particulars of the property mortgaged or charged | Continuation page Please use a continuation page if you need to enter more details | | |
| nort particulars | All of its rights in respect of any Relevant Contract being: | | | |
| | (a) a loan agreement dated 5 June 2009 and made between the Company and Priory Education Services Limited, and | | | |
| | (b) any other agreement to which the Company is a par- company and the Security Agent has designated a Relevant | rty and which the vant Contract. | | |
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| | | | | |
| | Satisfaction of the debt | | | |
| | I confirm that the debt for which the charge described above was given has been paid or satisfied X In full In part | Please tick one box only | | |
| | Signature | | | |
| | Please sign the form here | | | |
| Signature | X Signature X | | | |
| | This form must be signed by a person with an interest in the registration of the charge | | | |

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| Presenter information | Important information | |
|---|---|--|
| You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be | Please note that all information on this form will appear on the public record. | |
| visible to searchers of the public record | Where to send | |
| Contact name Faith James | You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below: For companies registered in England and Wales: The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ | |
| Company name DLA Piper UK LLP | | |
| Address Princes Exchange | | |
| Princes Square | DX 33050 Cardiff | |
| Post town Leeds County/Regron West Yorkshire Postcode L S 1 4 B Y | For companies registered in Scotland: The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post) | |
| Country United Kingdom | For companies registered in Northern Ireland: The Registrar of Companies, Companies House, | |
| DX DX: 12017 LEEDS | Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG | |
| Telephone 08700 111 111 | DX 481 N R Belfast 1 | |
| ✓ Checklist | <i>i</i> Further information | |
| We may return forms completed incorrectly or with information missing. Please make sure you have remembered the following: The company name and number match the information held on the public Register You have completed the charge details in Section 2 You have completed the name and address of the chargee, or trustee for the debenture holders You have completed the short particulars of the | For further information, please see the guidance notes on the website at www companieshouse gov uk or email enquines@companieshouse gov uk. This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk | |
| property mortgaged or charged You have confirmed whether the charge is to be satisfied in full or in part You have signed the form | | |