

**IN THE HIGH COURT OF JUSTICE**

**No. 6320 of 2000**

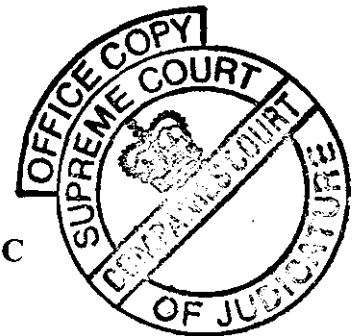
**CHANCERY DIVISION**

**COMPANIES COURT**



**MR REGISTRAR BUCKLEY**

*SIMMONDS*

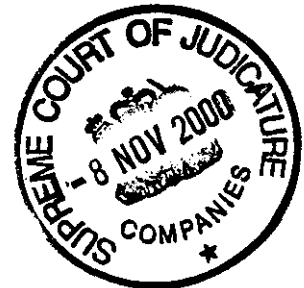


**IN THE MATTER OF PENTEX ENERGY PLC**

**and**

**IN THE MATTER OF THE COMPANIES ACT 1985**

**ORDER**



**UPON THE PETITION** of the above-named Pentex Energy plc (hereinafter called "the Company") whose registered office is situate at Level 5, 190-192 Sloane Street, London SW1X 9QX

**AND UPON HEARING** Counsel for the Company

**AND UPON READING** the said Petition and the evidence

**THIS COURT ORDERS** that the cancellation of the Share Premium Account, amounting to £35,334,000, resolved on and effected by a Special Resolution passed at an Extraordinary General Meeting of the Company duly held on 12th October 2000 be and the same is hereby confirmed in accordance with the provisions of the above-mentioned Act

**THIS COURT FURTHER ORDERS** that the reduction of capital from £22,000,000 to £8,720,816.36 resolved on and effected by a Special Resolution passed at an Extraordinary General Meeting of the Company duly held on 12th October 2000 be and the same is hereby confirmed in accordance with the provisions of the above-mentioned Act

**AND THE COURT HEREBY APPROVES** the Minute set forth in the Schedule hereto

**AND IT IS ORDERED** that this Order be produced to the Registrar of Companies and that an office copy hereof be delivered to him together with a copy of the said Minute

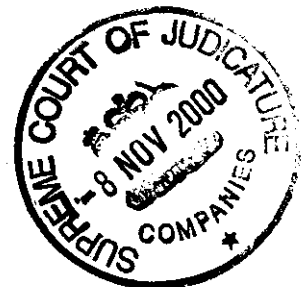
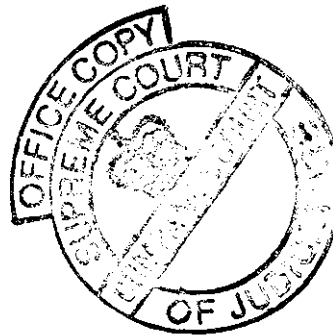


**AND IT IS ORDERED** that notice of the registration by the Registrar of Companies of this Order and of the said Minute be published once in The Financial Times Newspaper within 21 days after such registration.

Dated the 8th day of November 2000

**THE SCHEDULE ABOVE REFERRED TO**

"The capital of Pentex Energy plc was by virtue of a Special Resolution and with the confirmation of the High Court of Justice dated 8th November 2000 reduced from £22,000,000 divided into 440,000,000 ordinary shares of 5p each to £8,720,816.36 divided into 872,081,636 shares of 1 pence each. At the date of the registration of this Minute 331,979,591 of the said ordinary shares have been issued and are deemed to be fully paid and the remainder are unissued."



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ENERGY PLC

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IN THE MATTER OF THE

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**ORDER**

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Gouldens  
10 Old Bailey  
London EC4M 7NG

Ref: NZK/LFG/804743/428181