



margin

## COMPANIES FORM No. 88(2)(Rev 1988)

## **Return of allotments of shares**

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not write in this

To the Registrar of Companies (address overleaf) (see note 1)

Please complete legibly, preferably in black type, or bold block lettering 88(2)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Company Number

1915605

Name of company

\* insert full name of company

Melrose Energy PLC

2. This section must be completed for all allotments

† distinguish between ordinary preference, etc.

Descriptions of sharest	Ordinary		
A Number allotted	80,978,986		
B Nominal value of each	£ 0.05	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 0.20	£	£

§ complete (a) or (b) as appropriate Date(s) on which the shares were allotted

(a) ton 3rd March 19 95 XXXXX

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.

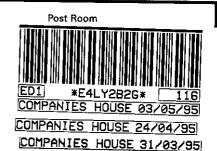
E Consideration for which the shares were allotted \_\_\_\_\_\_ the whole of the issued share capital of Calcutta \_\_\_\_\_\_ Investments Limited

## **NOTES**

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The companymay deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone number and reference (if any):

Norton Rose Kempson House PO Box 570 Camomile Street London EC3A 7AN For official Use



## 4. Names and addresses of the allottees

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
RHK Nominees Limited			
c/o Saffery Champness Management			
International Limited			
PO Box 141 La Tonnelle House			
Les Banques St. Sampson			
Guernsey	80,978,986		
		<u></u>	
12			
Total			
	<u> </u>		<u> </u>

sheets should be used and the number of sheets attached should be indicated in the box opposite:		
Signed Povert fm Adambesignation; Director	Date 21 3 95	

‡ Insert,
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate.

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies Companies House Crown Way Maindy Cardiff CF4 3UZ Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies Registration Office 102 George Street Edinburgh EH2 3DJ

Where the space given on this form is inadequate, continuation