

MAZARS

## Statement to the directors of Pentex Energy Limited on ceasing to hold office as auditors

In accordance with section 394 of the Companies Act 1985, we confirm that there are no circumstances connected with our resignation that we consider should be brought to the attention of the company's members or creditors.

*Maz - LLP*  
Mazars LLP  
Registered Auditors  
The Broadway  
Dudley  
DY1 4PY

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5 August 2005

