

*Please complete in typescript,
or in bold black capitals.*

Annual Return

282925/15

CHFP010

Company Number

1911126

Company Name in full

Citibank Investments Limited

Date of this return

The information in this return is made up to

Day		Month		Year		
0	7	1	1	2	0	4

Date of next return

If you wish to make your next return to a date earlier than the anniversary of this return please show the date here.

Companies House will then send a form at the appropriate time.

Day		Month		Year		

Registered Office

Show here the address at the date of this return.

Citigroup Centre, Canada Square, Canary Wharf

Any change of registered office **must** be notified on form 287.

Post town

London

County / Region

UK Postcode

E14 5LB

Principal business activities

Show trade classification code number(s) for the principal activity or activities.

7484

If the code number cannot be determined, give a brief description of principal activity.



When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh

Register of members

If the register of members is not kept at the registered office, state here where it is kept.

Post town

County / Region

UK Postcode

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state where it is kept.

Post town

County / Region

UK Postcode

Company type

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

☐☒☐☐☐☐☐

Please tick the appropriate box

Company Secretary

(Please photocopy this area to provide details of joint secretaries).

* Voluntary details.

If a partnership give the names and addresses of the partners or the name of the partnership and office address.

Name

* Style / Title

Forename(s)

Surname

Address

Post town

County / Region

Country

Details of a new company secretary must be notified on form 288a.

Andrew Martin

Gaulter

Willows End, 39 Linden Grove

Walton-on-Thames

Surrey

UK Postcode

KT12 1EY

Directors*Please list directors in alphabetical order.***Details of new directors must be notified on form 288a**

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name	* Style / Title			
	Day	Month	Year	
Date of birth	1	7	1	2
			1	9
			6	8
Forename(s)	James Robert			
Surname	Cobb			
Address	6 Beesonend Lane			
Post town	Harpenden			
County / Region	Hertfordshire		UK Postcode	AL5 2AA
Country			Nationality	British
Business occupation	Accountant			

* Voluntary details.

Name	* Style / Title			
	Day	Month	Year	
Date of birth	0	7	0	6
			1	9
			4	7
Forename(s)	Michael James			
Surname	Kirkwood			
Address	12 Clabon Mews			
Post town	London			
County / Region			UK Postcode	SW1X 0EJ
Country			Nationality	British
Business occupation	Banker			

Directors*Please list directors in alphabetical order.***Details of new directors must be notified on form 288a**

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name	* Style / Title	Ms	
	Day	Month	Year
Date of birth	3	1	1 2 1 9 5 7
Forename(s)	Susan Helena		
Surname	Dean		
Address	8J Warwick Square		
Usual residential address			
Post town	London		
County / Region		UK Postcode	SW1V 2AA
Country		Nationality	British
Business occupation	Chartered Accountant		

* Voluntary details.

Name	* Style / Title		
	Day	Month	Year
Date of birth	1	4	0 1 1 9 6 0
Forename(s)	Francesco Paolo		
Surname	Vanni d'Archirafi		
Address	Flat 11, 25 Lowndes Square		
Usual residential address			
Post town	London		
County / Region		UK Postcode	SW1
Country	United Kingdom	Nationality	Italian
Business occupation	Banker		

Directors*Please list directors in alphabetical order.***Details of new directors must be notified on form 288a**

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name * Style / Title _____

Day		Month		Year	
2	1	1	2	1	9

Forename(s) | Jeffrey Russell

Surname | Walsh

Address | 10 Abbey Lodge, Park Road

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town | London

County / Region | _____ UK Postcode | NW8 7GR

Country | _____ Nationality | American

Business occupation | Certified Public Accountant

* Voluntary details.

Name * Style / Title _____

Day		Month		Year	

Forename(s) | _____

Surname | _____

Address | _____

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town | _____

County / Region | _____

UK Postcode | _____

Country | _____

Nationality | _____

Business occupation | _____

Issued share capital

Enter details of all the shares in issue at the date of this return.

Class (e.g. Ordinary/Preference)	Number of shares issued	Aggregate Nominal Value (i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)
6.5% FIXED RATE CUMULATIVE REDEEMABLE PREFERENCE	45,970,355	£45,970,355.00
ORDINARY	684,219,586	£684,219,586.00
Totals	730,189,941	730,189,941.00

List of past and present shareholders

(use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

There were no changes in the period

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on paper

in another format

A list of changes is enclosed

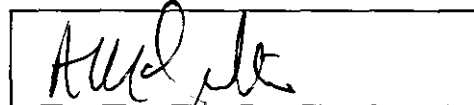
☐☐

A full list of shareholders is enclosed

☒☐**Certificate**

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed



Date

12 Nov 2004

† Please delete as appropriate.

† a director / secretary

When you have signed the return send it with the fee to the Registrar of Companies.

Cheques should be made payable to **Companies House**.

This return includes

2

continuation sheets.

(enter number)

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nikki Menditta, Citigroup Centre (17th Floor), Canada

Square, Canary Wharf, London, E14 5LB

Tel

DX number

DX exchange

List of past and present shareholders Schedule to form 363a

CHFP010

Company Number | 1911126

Company Name in full | Citibank Investments Limited

- > Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- > You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following the incorporation;
 - Every third annual return after a full list has been provided
- > List the company shareholders in alphabetical order or provide an index
- > List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name *Citibank Overseas Investment Corporation Address New Castle Corporate Commons, One Penn's Way, New Castle, Delaware 19720, Unites States of America UK postcode	£1.00 6.5% FIXED RATE CUMULATIVE REDEEMABLE PREFERENCE Shares Held 45,970,355	Shares or amount of stock transferred (if appropriate)	
Name Address UK postcode			
Name Address UK postcode			

List of past and present shareholders Schedule to form 363a

CHFP010

Company Number | 1911126

Company Name in full | Citibank Investments Limited

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
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- List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name *Citibank Overseas Investment Corporation Address New Castle Corporate Commons, One Penn's Way, New Castle, Delaware 19720, Unites States of America UK postcode	£1.00 ORDINARY Shares Held 684,218,786		
Name *Diners Club Italia SpA Address Lungotevere Flaminio 18, Rome, Italy UK postcode 00196	£1.00 ORDINARY Shares Held 800		
Name *Nessus Investment Corporation Address UK postcode	£1.00 ORDINARY Shares Held 0	50	14/04/2004