

# G

## Return of allotments of shares

# 88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

**(REVISED 1988)****This form replaces forms  
PUC2, PUC3 and 88(2)**Please do not  
write in this  
margin

CHA 116

Please complete  
legibly, preferably  
in black type, or  
bold block letteringTo the Registrar of Companies **(address overleaf)**  
(See note 1)

Company number

1911126

## 1. Name of Company

\* Insert full name  
of company

\* CITIBANK INVESTMENTS LIMITED

## 2. This section must be completed for all allotments

† Distinguish  
between  
ordinary  
preference, etc.

Description of shares †			ORDINARY
<b>A</b> Number allotted			22,947,943
<b>B</b> Nominal value of each	£	£	£ 1.00
<b>C</b> Total amount (if any) paid or due and payable on each share (including premium if any)	£	£	£ 1.00

§ Complete  
(a) or (b) as  
appropriate

Date(s) on which the shares were allotted

(a) [on 23 FEBRUARY 19 99] \$, or

(b) [from 19 19 to 19 19] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given  
(see notes 2 & 3)

<b>D</b> Extent to which each share is to be treated as paid up. Please use percentage.			100%
<b>E</b> Consideration for which the shares were allotted 2,007,601 shares of FFr100 each fully paid in, and representing approximately 99.99 per cent of the total issued share capital of CITIBANK SA collectively valued at £22,947,943.			

**Notes**

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone  
number and reference (if any):  
Citibank International plc  
336 Strand  
London  
WC2R 1HB

For official use

DX: xxxxx Exchange  
0171 500 1158

4. Names and addresses of allottees

Please do not  
write in the  
margin

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
CITIBANK OVERSEAS INVESTMENT CORPORATION New Castle Corporate Commons One Penn's Way New Castle DELAWARE 19720 United States of America	22,947,943	-	-
Total	22,947,943	NIL	NIL

Please complete  
legibly, preferably  
in black type, or  
bold block  
lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

† Insert director,  
secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

Signed [Signature] Designation † SECRETARY Date 3 MARCH 1999

Companies registered in England and Wales  
or Wales should deliver this form to:-

The Registrar of Companies  
Companies House  
Crown Way  
Maindy  
Cardiff  
CF4 3UZ

Companies registered in Scotland  
should deliver this form to:-

The Registrar of Companies  
Companies Registration Office  
102 George Street  
Edinburgh  
EH2 3DJ