

Return of Allotment of Shares

*Please complete in typescript,
or in bold black capitals.*

CHFP010

Company Number

1911126

Company Name in full

Citibank Investments Limited

Shares allotted (including bonus shares):

Date or period during which shares
were allotted

(if shares were allotted on one date enter that
date in the "from" box)

From						To					
Day		Month		Year		Day		Month		Year	
0	2	1	2	2	0	0	2				

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

ORDINARY		
7,496,404		
£1.00		
£1.00		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as
paid up

100%		
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Consideration for which the shares
were allotted

(This information must be supported by the duly
stamped contract or by the duly stamped particulars
on Form 88(3) if the contract is not in writing)

7,496,404 Sterling Ordinary Shares of £1 each
of Citibank International plc



A04 0891
COMPANIES HOUSE 08/05/03
ED6 0037
COMPANIES HOUSE 24/04/03

**When you have completed and signed the form send it to
the Registrar of Companies at:**

Companies House, Crown Way, Cardiff, CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh

Names and addresses of the allottees

(List joint share allotments consecutively)

Company No 1911126

Shareholder details		Shares and share class allotted	
Name *Citibank Overseas Investment Corporation		Class of shares allotted £1.00 ORDINARY	Number allotted 7,496,404
Address New Castle Corporate Commons, One Penn's Way, New Castle, Delaware 19720, Unites States of America			
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			

Please enter the number of continuation sheets (if any) attached to this form

0

Signed

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

22 April 2002

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nikki Menditta, Citigroup Centre (17th Floor), Canada Square, Canary Wharf, London, E14 5LB

Tel

DX number DX exchange