

Package: 'Laserform'
by Laserform International Ltd.

88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

1911126

Company name in full

CITIBANK INVESTMENTS LIMITED

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

2 9 1 2 2 0 0 0

Class of shares

(ordinary or preference etc)

6.5% Fixed Rate
Cumulative Redeemable
Preference

Number allotted

3,389,274

Nominal value of each share

£1.00

Amount (if any) paid or due on each
share (including any share premium)

£1.00

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100%

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

The acquisition on 28 April 2000 of 99.2% issued share capital, etc of CITICO
- Sociedade Gestora de Participacoes Sociais, Lda (Portugal) under

an Agreement, dated 28 April 2000, as amended by an Amendment Agreement,
dated 29 December 2000, whereby the Consideration was adjusted to repre-

-sent actual net asset value transferred on 28 April 2000.

When you have completed and signed the form please send
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh



Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name CITIBANK OVERSEAS INVESTMENT CORPORATION Address New Castle Corporate Commons, One Penn's Way, New Castle, DELAWARE 19720, United States of America UK Postcode _ _ _ _ _		Class of shares allotted 6.5% Fixed Rate Cumulative Redeemable Preference	Number allotted 3,389,274
Name Address UK Postcode _ _ _ _ _		Class of shares allotted	Number allotted
Name Address UK Postcode _ _ _ _ _		Class of shares allotted	Number allotted
Name Address UK Postcode _ _ _ _ _		Class of shares allotted	Number allotted

Please enter the number of continuation sheets (if any) attached to this form.

1

Signed

Date

29 DECEMBER 2000

A director / secretary / administrator / administrator / receiver / receiver / receiver / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

The Secretary, Citibank International plc

336 Strand, LONDON WC2R 1HB

Tel 020 7500 0817

DX number _____ DX exchange _____