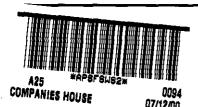
e: 'Laserform'

88	(2)
Return of Allotm	ent of Shares

omplete in typescript, J black capitals. CHFP025		Return of Allotment of Shares	
Company Number	1911126 CITIBANK INVESTMENTS LIMITED		
Company name in full			
Shares allotted (including bo	onus shares):		
Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	From Day Month Year 2 9 0 9 2 0 0 0	To Day Month Year	
Class of shares (ordinary or preference etc)	ORDINARY		
Number allotted	23,802,624		
Nominal value of each share	£1.00		
Amount (if any) paid or due on each share (including any share premium)	£1.00		
	lottees and the number of shares allotted to each		
% that each share is to be treated as paid up	100%		
Consideration for which the shares were allotted (This information must be supported by the duly stamped contract or by the duly	A tranche of 23,802,624 Sterling Ordin issued share capital of Citibank Internat in accordance with a Deed, dated 30 Au (2) Citibank Overseas Investment Corpu	igust 2000, between (1) Citibank, N.A.	

Investment Corporation.



the duly stamped contract or by the duly stamped particulars on Form 88(3) if the

contract is not in writing)

COMPANIES HOUSE

27/10/00

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share	e class
Name		Class of shares	Number
CITIBANK OVERSEAS INVESTMENT	CORPORATION	allotted	allotted
Address			
New Castle Corporate Commons,	One Penn's Way,	ORDINARY	23,802,624
NEW CASTLE, Delaware 19720, Un	nited States of America	_	_
UKI	Postcode	L	- <u>L</u>
Name		Class of shares	Number
<u> </u>		allotted —	allotted
Address			
		_	_
		_	_
UK F	Postcode LLLLLL		
Name		Class of shares allotted	Number allotted
Address		-	anonou
Address			
		_	- L
LJK F	Postcode		· L
	Osicode LLLLLL	Class of shares	Nivershau
Name		Class of shares allotted	Number allotted
Address		-	
, (34, 40)			
			· L
UK F	Postcode		
Name		Class of shares	Number
		allotted	allotted
Address			
		_	
		_	. L
UKP	ostcode	L	L
Please enter the number of continua	tion sheets (if any) attached to this for	rm	
MILLION (1822			
gned WWW.MW.WW. Wilder	SECRETARY DE	ate 29 September 2000	
A director / secretary / administrator / ad	ministrative receiver / receiver manager / rec	reiver Please d	elete as appropria
ease give the name, address,	John S MITCHELL-HEWSON, FCIS		
lephone number and, if available, DX number and Exchange of the erson Companies House should 336 Strand, LONDON WC2R 1HB			
ntact if there is any query.		Tel 020 7500	0817
odorm International 02/00	DX number DX	DX exchange DXExch	