

Return of Allotment of Shares

*Please complete in typescript,
or in bold black capitals.*

CHFP010

Company Number

1908771

Company Name in full

Prebon Marshall Yamane (UK) Limited

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	1	0	0	2	2	0
Class of shares (ordinary or preference etc)	ORDINARY					
Number allotted	5,000,000					
Nominal value of each share	£0.10					
Amount (if any) paid or due on each share (including any share premium)	£0.10					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as
paid up

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Consideration for which the shares
were allotted

(This information must be supported by the duly
stamped contract or by the duly stamped particulars
on Form 88(3) if the contract is not in writing)

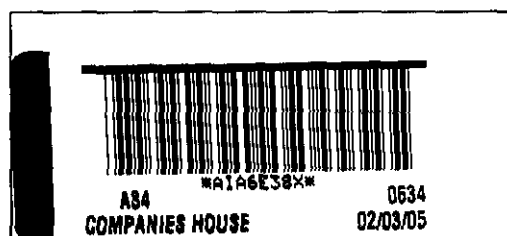
**When you have completed and signed the form send it to
the Registrar of Companies at:**

Companies House, Crown Way, Cardiff, CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh



Names and addresses of the allottees (List joint share allotments consecutively) Company No 1908771

Shareholder details	Shares and share class allotted	
Name Prebon Yamane International Limited	Class of shares allotted £0.10 ORDINARY	Number allotted 5,000,000
Address Cable House, 54-62 New Broad Street, London		
UK postcode EC2M 1ST		
Name 	Class of shares allotted 	Number allotted
Address 		
UK postcode		
Name 	Class of shares allotted 	Number allotted
Address 		
UK postcode		
Name 	Class of shares allotted 	Number allotted
Address 		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

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Signed Juliet Dearlove

Date 28 February 2005

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Juliet Dearlove, Collins Stewart Tullett plc, Cable	
House, 54-62 New Broad Street, London, EC2M 1ST	
Tel	
DX number	DX exchange

BLUEPRINT

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