



COMPANIES FORM No. 395

# Particulars of a charge

# 395

Please do not  
write in  
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

To the Registrar of Companies

For official use Company number

3

1907815

Name of company

ESPRIT HOLIDAYS LTD

limited

Date of creation of the charge

22ND NOVEMBER 1995

Description of the instrument *(if any)* creating or evidencing the charge

DEED OF CHARGE OVER CREDIT BALANCES

Amount secured by the mortgage or charge

All monies now due or hereafter to become due or from time to time accruing due from the Company to the Bank upon any account and in any manner whatsoever.

Short particulars of all the property mortgaged or charged

The Attached Schedule contains certain covenants by and restrictions on the Chargor which protect and further define the Charge and which must be read as forming part of the Security

PLEASE SEE OVERLEAF AND CONTINUATION SHEET

Names and addresses of the mortgagees or persons entitled to the charge

BARCLAYS BANK PLC

54 LOMBARD STREET  
LONDON EC3P 3AH

Presentor's name, address and  
reference *(if any)*: 20 - 16- 99

BARCLAYS SECURITIES CENTRE  
P.O. BOX 299  
BIRMINGHAM  
B1 3PF

For official use

Mortgage section

Post room

Time critical reference



Particulars as to commission, allowance or discount

Please do not  
write in this  
margin

FOR BARCLAYS BANK PLC

Signed

Date

1 DEC 1995

Please complete  
legibly, preferably  
in black type or  
bold block lettering

Designation of position in relation to the company: MANAGER  
BARCLAYS SECURITIES CENTRE

SHORT PARTICULARS OF ALL THE PROPERTY MORTGAGED OR CHARGED

THE CHARGE CREATES A FIXED CHARGE OVER ALL THE "DEPOSIT(S)" REFERRED TO IN THE SCHEDULE (INCLUDING ALL OR ANY PART OF THE MONEY PAYABLE PURSUANT TO SUCH DEPOSIT(S) AND THE DEBTS REPRESENTED THEREBY), TOGETHER WITH ALL INTEREST FROM TIME TO TIME ACCRUING THEREON. IT ALSO CREATES AN ASSIGNMENT BY THE CHARGOR, FOR THE PURPOSES OF AND TO GIVE EFFECT TO THE SECURITY, OVER THE RIGHT OF THE CHARGOR TO REQUIRE REPAYMENT OF SUCH DEPOSIT(S) AND INTEREST THEREON.

SCHEDULE

DETAILS OF THE CHARGED DEPOSIT(S)

IN THE SECURITY THE EXPRESSION "DEPOSIT(S)" IS DEFINED TO MEAN ALL SUMS OF MONEY IN ANY CURRENCY:

- (A) DEPOSITED OR PAID BY THE CHARGOR NOW OR AT ANY TIME AFTER THE DATE OF THE CHARGE TO THE CREDIT OF THE ACCOUNT(S) WITH THE BANK SPECIFIED BELOW AND/OR (WHERE THE CONTEXT PERMITS) ANY ADDITIONAL AND/OR SUBSTITUTE ACCOUNT(S) HEREAFTER OPENED WITH THE BANK FOR THE DEPOSIT OR HOLDING OF ALL OR PART OF THE MONEY OR INTEREST SUBJECT TO THE SECURITY; AND
- (B) REPRESENTING THE RENEWAL OR REPLACEMENT OF OR FOR ANY SUMS DEPOSITED OR PAID OR HELD AS SET OUT IN THE FOREGOING PARAGRAPH(S).

DETAILS OF CHARGED ACCOUNT(S)

BARCLAYS BANK PLC RE ESPRIT HOLIDAYS LIMITED  
BUSINESS PREMIUM ACCOUNT  
NUMBER 50056308

CONTINUED

## PARTICULARS OF A CHARGE (CONTINUED)

NAME OF COMPANY:

COMPANY NUMBER:

ESPRIT HOLIDAYS LTD

1907815

SHORT PARTICULARS OF ALL THE PROPERTY MORTGAGED OR CHARGED  
CONT.Covenants and Restrictions

The Chargor has agreed, under Clause 3 of the Security, that during the currency of the Security and notwithstanding any term (express or implied) pursuant to which any of the Deposit(s) is or may be deposited with the Bank or paid to it or held by it, such Deposit(s) shall only be repayable upon written request or demand and the Chargor shall not be entitled to make any request or demand upon the Bank for repayment of such Deposit(s) or for payment of interest thereon, unless the Bank shall first have agreed to release the Security insofar as it concerns such Deposit(s).

The Chargor is prohibited by Clause 6 of the Security from assigning, transferring, charging or otherwise alienating, dealing with or encumbering any or all money or interest subject to the Security or its right, title or interest therein, or agreeing so to do.

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01907815

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEED OF CHARGE OVER CREDIT BALANCES DATED THE 22nd NOVEMBER 1995 AND CREATED BY ESPRIT HOLIDAYS LTD FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO BARCLAYS BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 4th DECEMBER 1995.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 6th DECEMBER 1995.

*R. L. Adams.*

R.L. ADAMS

for the Registrar of Companies

C  
G. 10  
WL



C O M P A N I E S H O U S E

HC026B