

CASIO MUSICAL INSTRUMENT CO. LTD.

Registered Number: 1902878

DIRECTORS' REPORT

The directors hereby submit their annual report together with the accounts for the year ended 31st March 2008

The directors who served during the year were K Kashio
H Fujii

No directors had any interests in the shares of the company

During the financial year the company has not traded and there has been no income or expenditure. No change in the company's position has therefore arisen. Any expenses have been met by the company's holding company, Casio Computer Co. Limited, incorporated in Japan.

It was reported that the directors anticipated that the company would remain audit exempt for the foreseeable future and accordingly no auditors would be appointed at the present time.

10 Norwich Street
London
EC4A 1BD

11th June 2008

By order of the Board,

H Fujii
H FUJII
Director

MONDAY



LLP680MV

LD2

16/06/2008

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COMPANIES HOUSE

MACFARLANES LLP
20 CURSITOR STREET
LONDON
EC4A 1LT

CASIO MUSICAL INSTRUMENT CO. LTD.

BALANCE SHEET AT 31st March 2008

	2008	2007
ASSETS		
Amount due from holding company	<u>£ 2</u>	<u>£ 2</u>
SHARE CAPITAL		
Authorised, allotted, called-up and fully-paid		
Ordinary shares of £1 each	<u>£ 2</u>	<u>£ 2</u>

STATEMENT OF THE DIRECTORS

We confirm that the company remained dormant (within the meaning of Section 250 of the Companies Act 1985) throughout the period covered by these accounts

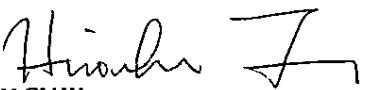
(a) For the year ended 31st March 2008 the company was entitled to exemption under Section 249AA(1) of the Companies Act 1985

(b) Members have not required the company to obtain an audit in accordance with section 249B(2) of the Companies Act 1985

(c) The Directors acknowledge their responsibility for

- i ensuring the company keeps accounting records which comply with Section 221, and
- ii preparing accounts which give a true and fair view of the state of affairs of the company as at the end of the financial year, and of its profit or loss for the financial year, in accordance with the requirements of Section 226, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as is applicable to the company

11th June 2008


H FUJII
Director

NOTES TO THE ACCOUNTS

1. Basis of accounting

These accounts have been prepared under the historical cost convention, and in accordance with applicable accounting standards

2. Ultimate parent company

The company is a subsidiary undertaking of the ultimate parent company, Casio Computer Co Limited, incorporated in Japan