CHFP041

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

* Insert full name of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies (Address overleaf - Note 6)

Name of company

For official use Company number

068016/13.

1894340

*AUSTIN FRIARS & ST MONICA'S PREPARATORY SCHOOL LIMITED

Date of creation of the charge

18th August 20

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE

Amount secured by the mortgage or charge

All monies and liabilities which now are or shall at any time hereafter be due owing or incurred to Clydesdale Bank plc by the Company but not exceeding Four Million Pounds (£4,000,000.00) together with costs and interest as more particularly specified therein

Names and addresses of the mortgagees or persons entitled to the charge

CLYDESDALE BANK PLC 30 St Vincent Place Glasgow

Postcode G1 2HL

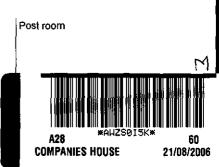
Presenter's name, address and reference (if any):

Burnetts 6 Victoria Place Carlisle CA1 1ES

DX 63005 - Carlisle WJP

Time critical reference

For official use (02/2006) Mortgage Section



Short particulars of all the property mortgaged or charged

Land and premises being Austin Friars & St Monica's School Carlisle being the land shown tinted pink and blue on the title plan to title number CU 187197 at H M Land Registry

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

Particulars as to commission allowance or discount (note 3)

| Date | 184 | August | 2006 |
|------|-----|--------|------|

On behalf of [company] [mortgagee/chargee] +

(See Note 5)

† Delete as
appropriate

in respect of each register entry for a mortgage or charge.

A fee is payable to Companies House

Notes

Signed

- 1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

- 4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5. A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
- 6. The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CE4 3UZ



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01894340

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 18th AUGUST 2006 AND CREATED BY AUSTIN FRIARS & ST MONICA'S PREPARATORY SCHOOL LIMITED FOR SECURING ALL MONIES BUT NOT EXCEEDING £4,000,000.00 TOGETHER WITH ALL OTHER MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO CLYDESDALE BANK PLC UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 21st AUGUST 2006.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 29th AUGUST 2006.





